



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**RESPONSE TO QUERY REGARDING TRADING ACTIVITY**

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The Board of Directors of Oxley Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to respond to the queries from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 4 April 2014, as follows:

*Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.  
- If yes, the information shall be announced immediately.*

Response: The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

*Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.*

Response: As disclosed in the news release which was posted on SGXNET on 21 March 2014, the Group had launched Phase 1 of its premier London waterfront development, Royal Wharf, in London and Singapore to resounding market response, collectively selling more than 50% of 811 units on the first day of its launch in each location. The good response had been reported in various news media. The Company surmises that the successful launch of Royal Wharf may be a possible explanation for the trading.

*Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?*

Response: The Company confirms its compliance with the listing rules and, in particular, Mainboard Rule 703.

By order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
4 April 2014