



## OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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### ANNOUNCEMENT PURSUANT TO RULE 728 OF THE LISTING MANUAL

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The Board of Directors of Oxley Holdings Limited (the "**Company**") wishes to announce, pursuant to Rule 728 of the Listing Manual of the Singapore Exchange Securities Trading Limited, that it has received a notification from Mr Ching Chiat Kwong, a controlling shareholder of the Company, that share pledge arrangements have been entered into in respect of certain of his shareholding interest in the Company, details of which are as follows:

- |     |                                                                                     |                            |
|-----|-------------------------------------------------------------------------------------|----------------------------|
| (a) | Name of shareholder:                                                                | Ching Chiat Kwong          |
| (b) | Class and number of shares pledged:                                                 | 30,000,000 ordinary shares |
| (c) | Percentage of the Company's issued share capital that is the subject of the pledge: | 1.02%                      |
| (d) | Party in whose favour the pledge is created:                                        | Deutsche Bank AG           |

By Order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
26 November 2015