



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**INCREASE IN ISSUED AND PAID-UP CAPITAL OF A SUBSIDIARY**

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The Board of Directors of Oxley Holdings Limited (the "**Company**") is pleased to announce that the Company has increased its investment in Oxley Fort Pte. Ltd., a wholly-owned subsidiary of the Company. Pursuant to the aforesaid investment, the total issued and paid-up share capital of Oxley Fort Pte. Ltd. increased from S\$1 to S\$1,000,000, comprising 1,000,000 shares. The purpose of the increase in share capital is to provide for the subsidiary's working capital requirements.

The investment in Oxley Fort Pte. Ltd. is funded by internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 30 June 2012.

None of the Directors or controlling shareholders of the Company has any interest, directly or indirectly, in the aforesaid transaction, save through his shareholdings (if any) in the Company.

By order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
22 May 2012

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Joanne Khoo, Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*