

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

COMPLETION OF ACQUISITION OF PROPERTY

The Board of Directors of Oxley Holdings Limited (the "**Company**") refers to the announcement on 3 May 2012 in relation to the proposed acquisition (the "**Acquisition**") by Oxley-Lian Beng Pte. Ltd. (formerly known as Oxley Bloom Pte. Ltd.) of the property at 1189 Upper Serangoon Road, Hougang Plaza, Singapore 534785.

The Company is pleased to announce that the Acquisition was completed on 13 June 2012.

By Order of the Board of Directors

Ching Chiat Kwong Executive Chairman and CEO 13 June 2012

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Joanne Khoo, Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.