



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

DIRECTOR'S SHAREHOLDINGS

The Board of Directors (the "**Board**") of Oxley Holdings Limited (the "**Company**") wishes to inform that on various dates, its Executive Chairman and CEO, Mr Ching Chiat Kwong ("**Mr Ching**"), purchased an aggregate of 397,800 shares (as adjusted for the share split completed on 7 November 2012) or 0.01% of the issued share capital of the Company (the "**Additional Shares**") through a nominee bank. Mr Ching's interest in the Additional Shares was not earlier notified to the Company due to an inadvertent omission which was discovered only on 12 December 2012.

Accordingly, taking into account the Additional Shares, Mr Ching would be the beneficial owner of 314,331,300 shares in the capital of the Company as at 24 August 2012, being the date on which he executed the undertaking to, amongst other things, subscribe for the Rights Shares (as defined in the Company's offer information statement dated 23 November 2012 in relation to the Rights Issue (the "**Offer Information Statement**")). Based on this beneficial interest, he would have undertaken to take up his entitlement of 31,433,130 Rights Shares.

Based on the above and including an aggregate of 172,800 shares acquired by Mr Ching subsequent to the execution of the undertaking, the shareholding of Mr Ching in the capital of the Company as at 23 November 2012, being the latest practicable date of the Offer Information Statement should be 314,504,100 shares instead of 314,106,300 shares. As at the closing date of the Rights Issue, Mr Ching has subscribed, in full, his entitlements of 31,450,410 Rights Shares, including the rights entitlements to the aforesaid 397,800 shares pursuant to the Rights Issue.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
14 December 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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