



## OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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### RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – LISTING AND QUOTATION OF RIGHTS SHARES

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The Board of Directors (the “**Directors**” or “**Board**”) of Oxley Holdings Limited (the “**Company**”) refers to the announcements dated 24 August 2012, 5 November 2012, 8 November 2012, 23 November 2012 and 14 December 2012 in relation to the Rights Issue, and the offer information statement dated 23 November 2012 (the “**Offer Information Statement**”) issued by the Company. Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the Offer Information Statement.

The Directors are pleased to announce that 268,019,997 Rights Shares were allotted and issued pursuant to the Rights Issue. The Rights Shares will be listed and quoted on Catalist on 19 December 2012 and trading of the Rights Shares will commence at 9.00 a.m. on the same date.

The Rights Shares will rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company has increased from 2,680,199,974 Shares to 2,948,219,971 Shares.

By Order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
18 December 2012

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*