



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**ISSUE OF S\$90,000,000 4.75 PER CENT. NOTES DUE 2015 UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF OXLEY HOLDINGS LIMITED TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S\$135,000,000 4.75 PER CENT. NOTES DUE 2015 ISSUED ON 23 SEPTEMBER 2013**

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Further to its announcement dated 30 October 2013, Oxley Holdings Limited (the "**Issuer**") is pleased to announce that it has today issued S\$90,000,000 4.75 per cent. notes due 2015 (the "**Series 3 Tranche 2 Notes**") under its S\$500,000,000 multicurrency medium term note programme (the "**Programme**") to be consolidated and form a single series with the existing S\$135,000,000 4.75 per cent. notes due 2015 issued on 23 September 2013.

DBS Bank Ltd. acted as the sole lead manager and bookrunner in relation to the issue of the Series 3 Tranche 2 Notes.

The Series 3 Tranche 2 Notes will bear interest at the fixed rate of 4.75 per cent. per annum and will mature on 23 September 2015.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 3 Tranche 2 Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from the SGX-ST for the listing and quotation of the Series 3 Tranche 2 Notes is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 3 Tranche 2 Notes.

The Series 3 Tranche 2 Notes are expected to be listed on the SGX-ST on 7 November 2013.

BY ORDER OF THE BOARD

Ching Chiat Kwong  
Executive Chairman and CEO

6 November 2013