









# Oxley Holdings Limited 26 August 2016







#### **Disclaimer**



The information in this document has not been independently verified. No representation or warranty expressed or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein.

This document and the information contained herein is not an offer to sell securities in Singapore. Any public offering of securities to be made in Singapore will be made by means of an offer document that will contain detailed information about the Company and its management, as well as financial statements in compliance with all relevant laws. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted.

This document is being furnished to you solely for your information on a confidential basis and may not be reproduced, redistributed or passed on, in whole or in part, to any other person. In particular, neither this document nor any copy thereof may be taken or transmitted or distributed, directly or indirectly into Canada, Australia or Japan to any resident thereof or into the United States. The distribution of this document in other jurisdictions may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe, any such restriction. Any failure to comply with these restrictions may constitute a violation of the laws of any such other jurisdiction. By accepting this document you agree to be bound by the foregoing limitations.

This document does not constitute or form part of an offer or invitation to sell or the solicitation of an offer or invitation to subscribe for any shares in the Company, neither shall it or any part of it form the basis of or be relied upon in connection with any contract or commitment whatsoever.

This document may contain forward-looking statements that involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements of the Group to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements.

None of the Group, its respective affiliates, advisors, representatives nor any other person is representing or warranting that the future results, performance or achievements of the Group will be as discussed in such forward-looking statements.





- Operations
- Financial Highlights
- Business Outlook
- Stock Information





# **Group overview – Oxley Holdings Limited**

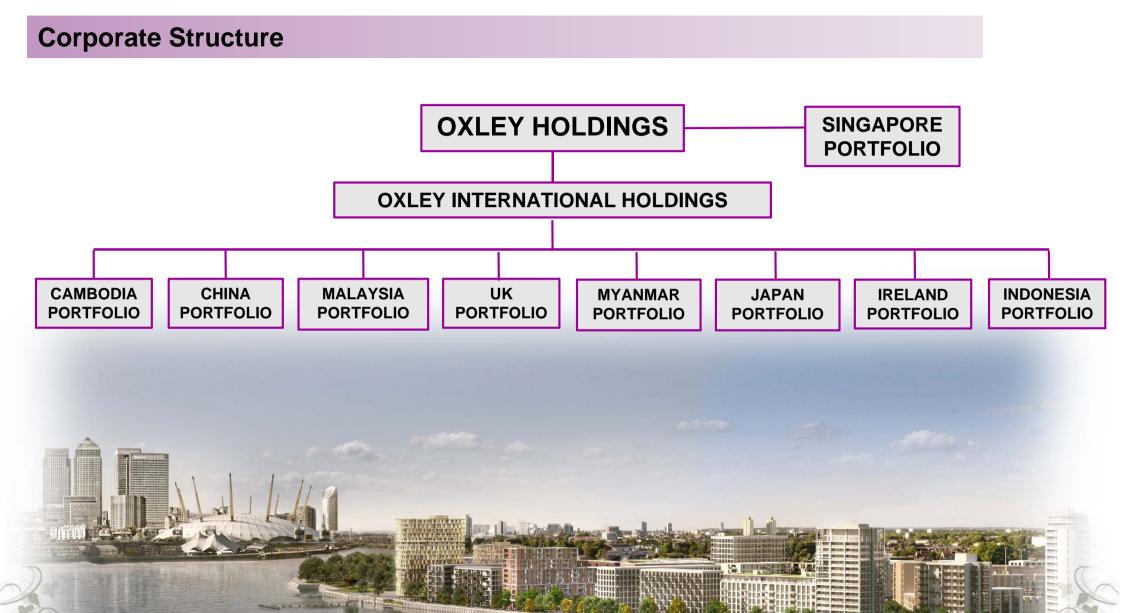


- Listed on SGX-ST Catalist Board in October 2010 and transferred to SGX-ST Mainboard in February 2013
- Approximately S\$1.14 billion Market Cap as at 23 August 2016
- Developer of quality residential, commercial and industrial projects at competitive prices
- Developments located at choice areas with easy access and prominent lifestyle elements
- Business presence across nine geographical markets Singapore, UK, Cambodia, Malaysia, Ireland,
   Indonesia, China, Japan and Myanmar
- Launched 29 development projects in Singapore, 1 in UK and 2 in Cambodia
- Investment portfolio in Singapore and United Kingdom
- Unbilled contract value as at 30 June 2016: **\$\$3.00 billion** (Singapore: \$\$1.24 billion | Overseas: \$\$1.76billion)



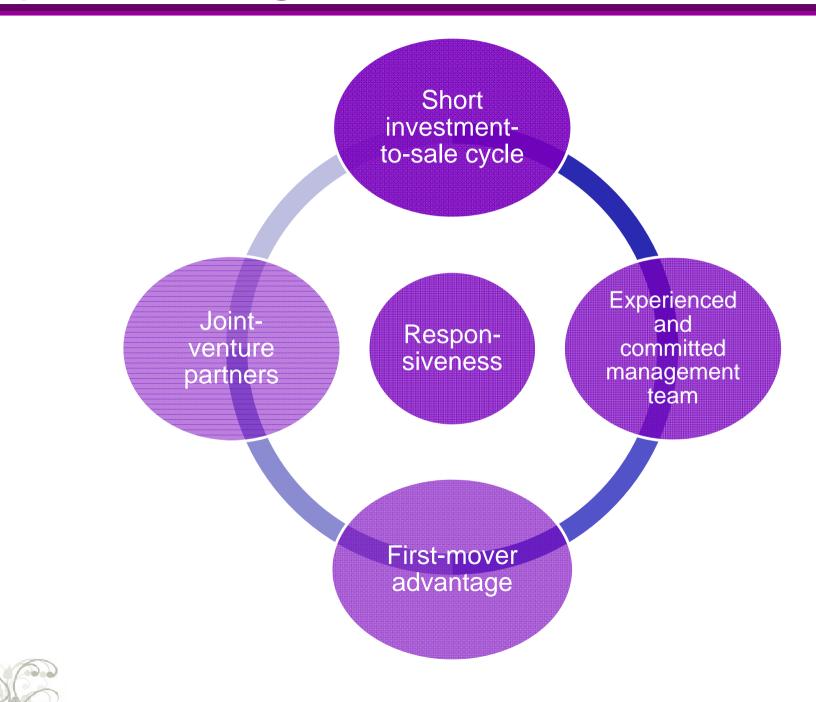
# **Group overview – Oxley Holdings Limited**





# **Competitive strengths**









- Group Overview
- Operations
- Financial Highlights
- Business Outlook
- Stock Information







# **Operations Portfolio**

- Singapore
- United Kingdom
- Cambodia
- Malaysia
- China
- Ireland
- Indonesia
- Myanmar









- Launched a total of 29 residential, commercial and industrial development
- Development portfolio of 460,141 sqm GFA
- Quality residential properties at competitive prices
- Developments are usually located in **bustling** and **dynamic** areas
- Sold more than \$500 million for Oxley Tower (excluding the 12 reserved units)



Oxley Tower



Flora Vista . Floraview



The Rise@Oxley . The Rise @ Oxley Residences



#### A. Launched and completed projects (as at 23 August 2016)

No.	Project Name	Туре	GFA	Percentage Sold	TOP Year
1	Parc Somme	Mixed	1,629	100%	2012
2	Suites@Katong	Mixed	2,797	100%	2012
3	Loft@Rangoon	Mixed	1,453	100%	2013
4	Loft@Stevens	Residential	1,889	100%	2013
5	Arcsphere	Industrial	2,529	100%	2013
6	Oxley Bizhub 2	Industrial	30,942	99%	2013
7	Oxley Bizhub	Industrial	87,126	99%	2013
8	The Commerze@Irving	Industrial	11,730	100%	2013
9	Loft@Holland	Residential	1,580	100%	2014
10	Viva Vista	Mixed	9,013	100%	2014
11	Vibes@Kovan	Mixed	2,157	100%	2014
12	Vibes@East Coast	Mixed	7,125	100%	2014
13	Robinson Square	Commercial	4,755	100%	2014
14	RV Point	Mixed	2,038	100%	2015
15	Suites@Braddell	Residential	1,552	100%	2015
16	Eco-Tech@Sunview	Industrial	70,432	100%	2015
17	The Promenade@Pelikat	Mixed	19,471	100%	2015
18	Devonshire Residences	Residential	3,835	100%	2015
19	Vibes@Upp Serangoon	Residential	3,052	100%	2016
20	Presto@Upp Serangoon	Residential	1,820	100%	2016

..... Continued



#### A. Launched and completed projects ... continued (as at 23 August 2016)

No.	Project Name	Туре	GFA	Percentage Sold	TOP Year
21	Midtown Residences / The Midtown	Mixed	16,853	99%	2016
22	NEWest	Mixed	25,149	100%	2016
23	Oxley Edge	Mixed	3,226	100%	2016

#### B. Launched but not yet completed projects (as at 23 August 2016)

No.	Project Name	Туре	GFA	Percentage Sold	TOP Year
24	KAP Residences / KAP	Mixed	17,161	99%	2016
25	Oxley Tower	Commercial	16,839	100%	2016
26	The Flow	Commercial	6,527	61%	2017
27	The Rise@Oxley – Residences	Residential	10,712	67%	2017
28	Floraville / Floraview / Floravista	Mixed	12,434	61%	2017
29	T-Space	Industrial	84,315	29%	2019
	Total Launched		460,141		

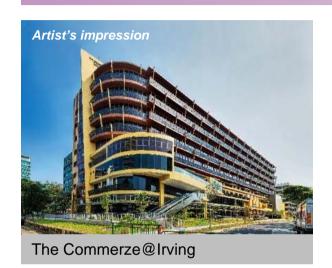
#### C. Completed project yet to be launched

No.	Project Name	Туре	GFA	Percentage Sold	TOP Year
30	Joo Chiat	Mixed	897	-	2016





#### **Completed projects**







**Projects under development** 







### **Development portfolio – United Kingdom**



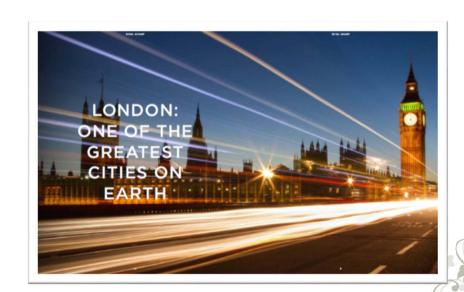
- Developing a 363,000 sqm waterfront township in East London along River Thames
- Collaborating with **Ballymore**, one of London's property development company, to develop **3,400 homes**
- Expecting Royal Wharf Phase 1, Phase 2 and Phase 3 completion in 2016, 2017, 2018 and 2019

Launched more than 2,634 home units at Royal Wharf and sold more than 88% of the launched units

• Unbilled contract value as at 30 June 2016: \$\$1.6 billion







### **Launched project – United Kingdom**





Construction progress as of June 2016

#### **Awards**

- RESI Awards 2015 Development of The Year
- The Wharf Award 2015 Winner

Property Name	Royal Wharf
Location	North Woolwich Road, London, United Kingdom
Туре	Township Development
Acquisition Date	November 2013
Launched	Phase 1A (Mar 14), Phase 1B (Jun 14), Phase 2 (Sep 14)
Tenure	Freehold & Leasehold
Land Area (sq m)	149,734
Gross Floor Area (sq m)	~ 363,000
Residential Units	Total :3,385
Units Sold	88%
Group's Stake	100%
Target Completion	2017 (Phase 1) / 2018 (Phase 2) / 2019 (Phase 3)

- A residential-led mixed-use development with over 500 metres of River Thames frontage, located in London's Royal Docks
- Extensive transport links in the heart of London via Docklands Light Railway, a new Crossrail station (opening in 2018), international connections from London City Airport and boat links from a proposed new pier.

### Development portfolio - Cambodia



- Established **strong relationships** with local property developer
- Developing a portfolio of **69,309 sqm** land area in Phnom Penh
- Launched 2 mixed-use development projects, The Bridge, and The Peak
- The Bridge is expecting its completion in 2018
- The Peak is expecting its completion in 2020
- The 1st developer to introduce SOHO concept in Cambodia
- Building the 1st Shangri-La hotel in Phnom Penh within The Peak
- Unbilled contract value as at 30 June 2016: \$\$0.2 billion (for The Bridge and The Peak)
- Launched The Peak (Phase 1) in October 2015 and sold close to 51% \*
- Launched The Peak (Phase 2) in May 2016 and sold close to 8%\*
   (As of 23 August 2016)



# **Launched projects – Cambodia**







Construction progress as of Jul'16

Property Name	The Bridge
Location	Village No.14, National Assembly Street, Tonle Bassac Commune, Chamkarmorn District, Phnom Penh, Cambodia
Туре	Mixed Residential & Commercial Development
Launched	March 2014 - Residential June 2014 - SOHO
Tenure	Freehold
Land Area (sq m)	10,090
Gross Floor Area (sq m)	150,399
Residential / SOHO Units	733 / 963 / 366
Units Sold	Residential 96%, SOHO 73%, Retail 52% (23 August, 2016)
Land Price	Not applicable (joint-venture agreement on development rights)
Group's Stake	50%

- A 45-storey mixed-use development comprising residential, retail and commercial units in the heart of Phnom Penh
- Modern apartments and penthouses with swimming pool, gymnasium, playground, function hall and round-the-clock security
- 2 minutes from Preah Sihanouk Boulevard and 5 minutes from Diamond Island

# **Launched projects – Cambodia**





Property Name	The Peak
Location	Village No 14, Sam Dach Hun Sen Road, Tonle Bassac Commune, Chamkamorn District, Phnom Penh, Cambodia
Туре	Mixed Residential & Commercial Development
Launched	Sep 2015 – Residential (Phase 1) May 2016 – Residential (Phase 2)
Tenure	Freehold
Land Area (sq m)	12,609
Gross Floor Area (sq m)	208,750
Description	<ul><li>2 residential towers</li><li>1 commercial tower with Shangri-La Hotel and offices</li><li>1 5-storey retail podium</li></ul>
Units Sold	Phase 1: 51%, Phase 2: 8% (23 August, 2016)
Group's Stake	75%

- A 3 tower 55-storey mixed-use development comprising residential, hotel, offices and retail components in the heart of Phnom Penh
- The first Shangri-La Hotel in Phnom Penh
- 2 levels of landscape sky decks in the development



# Projects to be launched - Cambodia



#### **Upcoming launches**

No	Location	Tenure	Development Type*	Land Area (sq m)	Group's Stake	Expected Launch
1	National Road #1, Kdei Takoy Village, Sangkat Veal Sbov, Khan Meanchey, Phnom Penh	Freehold	Residential	37,689	75%	1QCY2017
2	Street #84, Phum #13, Sangkat Srah Chork, Khan Daun Penh, Phnom Penh	Freehold	Mixed	8,921	75%	4QCY2016

<sup>\*</sup> Subject to authorities approval





Slide 18

### **Development portfolio - Malaysia**



- Established strong relationships with local land owners
- Developing a portfolio of 239,263 sq m land area in Malaysia
- Building the first Jumeirah Kuala Lumpur Hotel and Jumeirah Living Kuala Lumpur
   Residences, as well as So Sofitel Hotel and So Sofitel Kuala Lumpur Residences
- Planning for
  - 2 hotel towers with service apartment, 1 office tower and 1 retail podium in Kuala Lumpur
  - 1 Mixed-use development in Johor
  - 4 blocks of apartment and Linked houses and Clubhouse above carpark podium in Selangor
  - □ 1 block of hotel and SOHO, 1 block of serviced apartment and 2 blocks of office with carpark and retail podium

in **Selangor** 



# **Projects to be launched – Malaysia**



#### **Malaysia Land Parcels**

No	Location	Tenure	Development Type*	Land Area (sq m)	Group's Stake	Expected Launch
1	Plot B3 & B5 Iskandar, Johor	99 + 30 years	Mixed	17,280	100%	TBC
2	No. Hakmilik 354,Lot 904, Bt 6 Jalan Damansara, Mukim Sungai Bulah, Daerah Petaling, Negeri Selangor	Freehold	Mixed	20,234	100%	TBC
3	Geran Mukim 1146, Lot 46, Kuala Lumpur	Freehold	Residential	7,710	50%	TBC
4	Mukim 18, Daerah Timor Laut, Penang**	Freehold	Residential	119,876	70%	TBC
5	(KLCC) Lot 99, Section 0058 Mukim Bandar Kuala Lumpur, Daerah Kuala Lumpur	Freehold	Mixed	12,575	100%	4Q CY2016
6	Lot 347 GM269 Bandar Ulu Kelang, Daerah Gombok, Negeri Selangor	Freehold	Residential	61,588	50%	3Q CY2017

<sup>\*</sup> Subject to authorities approval

<sup>\*\*</sup> Oxley does not own the land. JV agreement pertains to development rights



Mixed-use development in KL



Mixed-use development in Johor



Residential development in Selangor

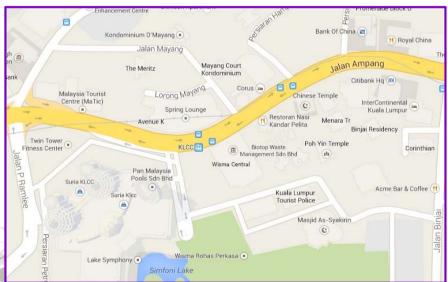


Mixed-use development in Selangor

# Project to be launched – Malaysia







Property Name	Oxley Towers Kuala Lumpur City Centre^
Location	(KLCC) Lot 99, Section 0058 Mukim Bandar Kuala Lumpur, Daerah Kuala Lumpur
Туре	Mixed Residential & Commercial Development
Expected Launch	4Q CY 2016
Tenure	Freehold
Land Area (sq m)	12,575
Approx. Gross Floor Area (sq m)	175,979
Description	Jumeirah Kuala Lumpur Hotel :181 keys Jumeirah Kuala Lumpur Residences : 267 units So Sofitel Hotel : 207 keys So Sofitel Kuala Lumpur Residences : 590 units 1 office tower 1 retail podium
Group's Stake	100%

^ for illustrative purposes only

- Strategically located within close proximity to Kuala Lumpur's iconic Petronas Twin Towers and Kuala Lumpur Convention Centre
- Along Jalan Ampang Kuala Lumpur

### **Development portfolio – China**



- Venture into China through joint partnerships
- A 10% stake in Xuancheng residential development
- Developing a 102,506 sq m land area residential development in Xuancheng, An Hui Province with Sunway Group
- A 27.5% stake in Gaobeidian mixed-use development
- Developing a Sports Village theme mixed-use development with approx. 1,234,006 sq m GFA in Gaobeidian, Hebei Province





### Project to be launched -China







Property Name	宣城新城银湖湾项目D4地块 (Xin Gang Guo Ji Cheng D4)
Location	North of Rixin West Road, Xuanzhou District, Xuancheng, Anhui Province, People's Republic of China
Туре	Residential
Launched	TBC
Tenure	Leasehold
Land Area (sq m)	D4 – 102,506 sqm
Gross Floor Area (sq m)	~97,125 sqm *
Residential Units	Total: TBC - Phase 1: 724 (under planning)
Group's Stake	10%

<sup>\*</sup> Based on current submission for current phase

- Located in Xingang International City, current submitted GFA of approx. 97,125 sqm pending approval
- Situated 2km from the Hu-Yu Expressway connecting Xuancheng to Shanghai and other cities in Yangtze River Delta
- Sits opposite the 760,000 sqm Xuancheng Botanical Garden which will provide 13 special gardens upon completion

### Project to be launched -China







Property Name	Gaobeidian
Location	Plots 17, 20, 21 & 22 Shangdong New Town, An Tai Road, Gaobeidian, Hebei Province, People's Republic of China
Туре	Sports Village (mixed-use development) - Rock climbing stadium - Green Food Agriculture zone - Redevelopment of Residential area
Expected Launch	TBC
Tenure*	40/50/70 years (leaseholds for the development with the Township vary)
Land Area (sq m) – approx.*	Plot 17 – 82,000 sqm Plot 20 – 140,001 sqm Plot 21 – 73,334 sqm Plot 22 – 98,000 sqm
Gross Floor Area (sq m)	1,234,006 sqm
Group's Stake	27.5%

<sup>\*</sup> Subject to authorities approval

- Development comprises of the world's highest man-made rock climbing wall standing at 48.88 metre
- Green Food Zone is a combination of expertise from China and Singapore
- Strategically located along Jinggang'ao Expressway which connects Gaobeidian to Beijing and other main cities in China

### Development portfolio – Ireland (to be launched)



- Won a 2.35 ha mixed development site in the North Wall Quay bidding process
- Agreement for lease with Ireland's National Asset Management Agency (NAMA) to develop and dispose (by way of letting or otherwise) the 2.35 ha mixed development
- Next to the proposed new headquarters of the Central Bank of Ireland
- Developing a 60,000 sq m Grade A office and over 200 apartments development in Dublin central business area



Construction progress as of Jul'16







#### Development portfolio – other projects to be launched



#### Indonesia

- Developing a land area of 20,000 sq m in Batam
- Proposing to develop a mixed-use development
   comprising of residential, hotels ,commercial and convention hall,
   known as Oxley Convention City together with joint venture partner
- Expected to launch in 4Q CY2016

#### **Myanmar**

- Developing a land area of 12,889 sq m in Yangon
- Providing construction, management, and consultancy services for a 20-storey mixed development in Yangon
- Named as Min Residence, comprising residential and commercial units, expected to launch in 1Q CY2017









# **Investment Portfolio**

- Singapore
- United Kingdom
- Japan







### Investment portfolio – Singapore







Property Name	Space@Tampines
Location	18, Tampines Industrial Crescent
Туре	Industrial
Acquisition Date	September 2012
Tenure	30 years leasehold
Land Area (sq m)	38,800
Gross Floor Area (sq m)	65,893
Warehouse Units	71
Group's Stake	70%
Completion Date	June 2015
Lease Status	91% leased out

- Site awarded via Government tender, for 30-year lease (not for sale)
- Located near Changi Business Park, Elias Mall, White Sands and schools such as Meridian Junior College and Temasek Polytechnic
- Good access to major expressways such as TPE, SLE and a short distance away from Tampines and Pasir Ris MRT stations

### Investment portfolio – Singapore





Property Name	Novotel Singapore on Stevens/ Ibis Singapore on Stevens
Location	30 Stevens Road
Туре	Hotel Development
Acquisition Date	March 2013
Tenure	103 years leasehold
Land Area (sq m)	18,477
Gross Floor Area (sq m)	29,564
No. of Hotel Rooms	254 / 528
Group's Stake	100%



Construction progress as of Aug '16

- Strategically located near the shopping belt along Scotts Road and Orchard Road
- Former site of The Pines Country Club, this future mixed development will comprise 782 hotel rooms as well as retail shops
- Good access to major expressways such as CTE, and a short distance away from Orchard and Newton MRT stations

# **Investment Portfolio – Japan**





Property Name	Soho Akasaka
Location	Lot Numbers 1603 and 1604, Akasaka 2-chome, Minato-ku, Tokyo, Japan
Туре	Residential Condominium Development
Acquisition Date	June 2015
Tenure	Freehold
Land Area (sq m)	165
Gross Floor Area (sq m)	651
No. of Units	21
Group's Stake	100%
Lease Status	100% leased out

#### Investment portfolio – United Kingdom (Galliard Group)



- Acquired a 20% stake in Galliard (Group) Limited in July 2015
- Galliard Group is a leading UK developer founded in 1992
- With vertically integrated business model comprising development, construction, commercial and home letting services
- Galliard Group is a key player in London's property transformation directing at regenerating, rejuvenating and reinventing the city
- A **current portfolio** of over 8000 residential units and hotel suites, plus approximately 685,000 sqft of commercial floor space across London and Southern England
- Outstanding track records: Great Scotland Yard, St James's Club & Hotel, Baltimore Tower, The Chilterns





Slide 31



# **Hospitality Portfolio**

- Singapore
- Malaysia
- Cambodia







### Hospitality portfolio - Singapore



#### **Novotel on Stevens & Ibis on Stevens**



#### **Ibis on Stevens**

- √ 528 rooms
- √ Lobby bar/café
- ✓ Gymnasium

#### **Novotel on Stevens**

- ✓ 254 rooms
- √ 300-seat ballroom
- ✓ Meeting facilities
- √ F&B outlets
- √ Fitness Centre
- ✓ Swimming Pool





### Hospitality portfolio - Malaysia





#### **Jumeirah Kuala Lumpur Hotel**

- √ 181 keys
- ✓ Occupying the upper floors of the tower
- ✓ All-day dining restaurant
- ✓ Fine dining restaurant
- ✓ Lounge and Bar
- ✓ Club Executive and a Talise wellness facility (spa, fitness club and swimming pool)



#### **So Sofitel Kuala Lumpur Hotel**

- √ 207 keys
- ✓ Occupying the lower floors of the tower
- √ 4 F&B outlets
- ✓ Pool with deck and terrace
- ✓ So Fit gym
- ✓ So Spa
- ✓ Signature Club Lounge
- ✓ Business Centre

### **Hospitality portfolio - Cambodia**





#### Shangri-La Hotel, Phnom Penh

- ✓ Luxury International hotel
- √ 300 rooms & suites
- √ Chinese & Specialty Restaurant
- ✓ Ballroom
- ✓ Function Rooms
- ✓ Lounge Bar
- ✓ Roof Top Bar







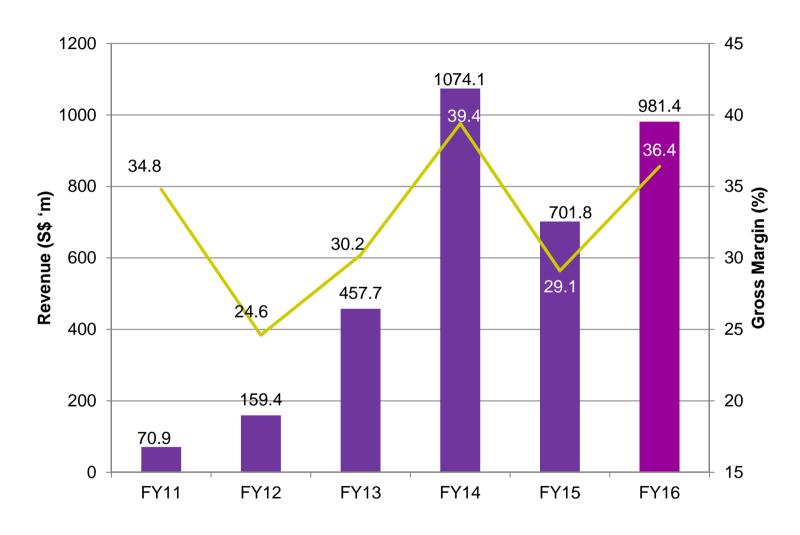
- Operations
- Financial Highlights
- Business Outlook
- Stock information





# Historical revenue and gross margin









# **Comprehensive income**



	3 months Ended			Full year Ended		
Consolidated (S\$'000)	30-Jun-16	30-Jun-15		30-Jun-16	30-Jun-15	
	(Unaudited)	(Restated)	% △	(Unaudited)	(Restated)	% △
Revenue	165,113	193,778	(15)	981,361	701,800	40
<b>Gross Profit</b>	60,131	62,994	(5)	293,871	204,110	44
Operating Profit *	96,963	76,967	26	338,190	193,138	75
Finance Costs	(14,438)	(10,785)	34	(54,513)	(41,039)	33
Share of Profit from JV and associate	34,645	8,392	313	79,729	20,434	290
Profit before Tax	117,170	74,574	57	363,406	172,533	111
Profit after Tax	88,438	59,418	49	295,395	132,690	123

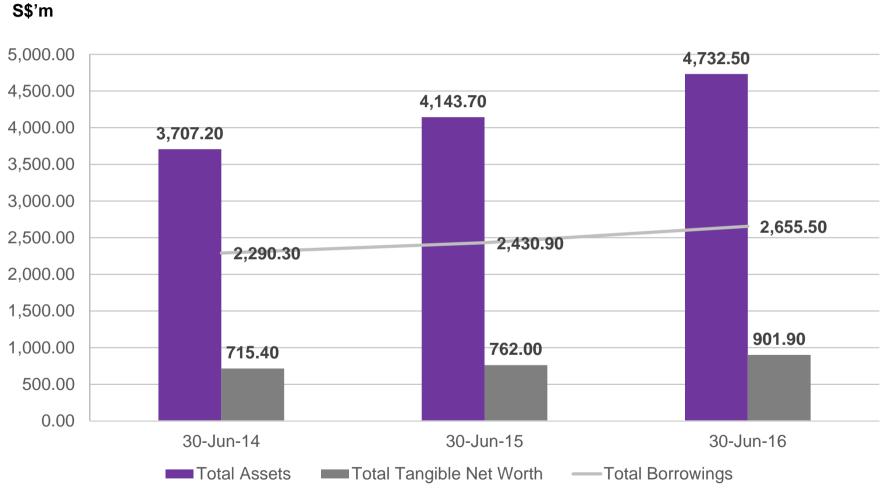
<sup>\*</sup> Before finance costs and share of profit from JV



# **Financial position**



#### **Strengthening Asset Base and Financial Position**





# **Financial position**



	As At			
Consolidated (S\$ million)	(Restated) 30-Jun-14	(Restated) 30-Jun-15	(Unaudited) 30-Jun-16	
Cash & Cash Equivalents	359.9	344.0	551.3	
<b>Development Properties</b>	2,143.3	2,478.9	2,460.7	
Total Assets	3,707.2	4,143.7	4,732.5	
<b>Current Borrowings</b>	299.3	822.8	1,420.9	
Non-Current Borrowings	1,991.0	1,608.1	1,234.6	
Total Borrowings *	2,290.3	2,430.9	2,655.5	
Net Borrowings **	1,930.4	2,086.9	2,104.2	
Total Liabilities	3,006.2	3,353.3	3,767.3	
Total Equity	701.1	790.4	965.2	
Total Tangible Net Worth (TNW) ***	715.4	762.0	901.9	

Of the total bank borrowings of S\$2.6billion (30 June 2015: S\$2.4 billion), S\$188.21 million (30 June 2015: S\$277.5million) is secured by several guarantees given by the non-controlling shareholders of the subsidiaries which are not wholly owned by the Company

<sup>\*\*</sup> Total borrowings net of cash and cash equivalents

<sup>\*\*\*</sup> Equity, attributable to owners of the parent less deferred tax assets plus deferred tax liabilities

# **Key financial ratios**



Consolidated	Full Year Ended (Restated)	Full Year Ended (Unaudited)	
	30-Jun-15	30-Jun-16	
Gross Margin	29.1%	29.9%	
Operating Margin	27.5%	34.5%	
Net Margin (Profit After Tax)	18.9%	30.1%	
EBITDA / Interest Expense	3.2x	5.7x	
Total Borrowings / Total Assets	0.59x	0.56x	
Net Borrowings / Total Assets	0.50x	0.44x	
Total Borrowings / Total TNW	3.19x	2.94x	
Net Borrowings / Total TNW	2.74x	2.33x	
Total Borrowings / Total Equity	3.08x	2.75x	

Slide 41

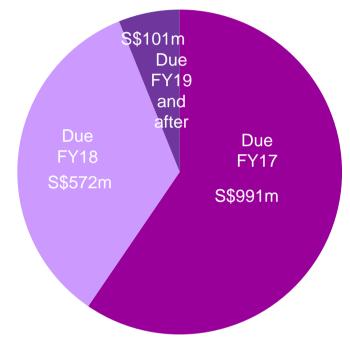
# Debt profile and un-leveraged property assets



### **Corporate Debt**



#### **Project Debt**



## Un-leveraged property assets include

- Japan Akasaka
- Malaysia : Section 16 land and Medini Land
- Cambodia: 3 pieces of land

Note - Data as of 30 June 2016



- Group Overview
- Operations
- Financial Highlights
- Business Outlook
- Stock Information



# **Business outlook**



## **Singapore**

- Novotel Singapore on Stevens and Ibis Singapore on Stevens, with a combined gross development value of S\$900 million, are on track to commence operations by 2017 and are expected to significantly improve Oxley's source of recurring income
- The high occupancy rate of 91% at Oxley's investment property, Space@Tampines, will continue to provide a stable recurring income to the Group



# **Business outlook**



#### London

• Townhouses and apartments from Phase 1 will be progressively handed over to buyers from 3Q CY2016 to mid-2017 and Oxley expects to recognise approximately £400 million in receivables upon completion.

#### **Ireland**

- The Group's Dublin development, comprising four commercial blocks and seven residential blocks, obtained planning approval from the Dublin City Council for the development of the first commercial block in November 2015
- Construction for the first commercial block commenced in December 2015
- Subject to the receipt of planning approval from the Dublin City Council, construction of all 11 blocks is expected to be completed by 2019



## **Business outlook**



#### Cambodia

- Broke ground for its second Cambodian project, The Peak, in May 2016 and launched the second residential tower comprising 507 units
- Tower 1 of The Peak Residences almost 51% sold
- Launched The Bridge's retail units in Singapore at the end of May 2016. Subject to approval from the relevant authorities, Oxley's remaining two development sites in Phnom Penh will be launched in due course

## Malaysia

- Oxley Towers Kuala Lumpur City Centre has commenced construction in 3<sup>rd</sup> quarter 2016
- Plans to launch the development in 2016, subject to market conditions

#### **Other Markets**

Plans to launch Oxley Convention City in Batam, Indonesia in 2016 and Min Residences in Yangon, Myanmar in 2017



- Group Overview
- Asset s and portfolios
- Financial Highlights
- Business Outlook
- Stock Information



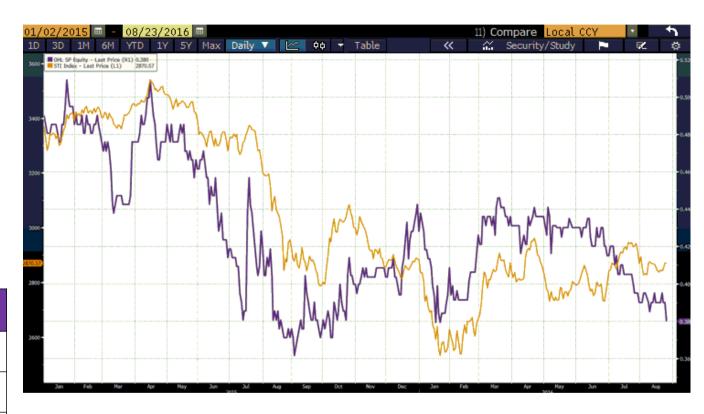
# **Stock information**



(As at 23 August 2016)	OHL SP
Price	S\$0.390
Market Cap	S\$1.14b
PE	7.72x
PB	2.12x
Free float	16%

Source - Bloomberg, as of 23 August 2016

Top 3 Shareholders	% Holding	
Ching Chiat Kwong	42.98	
Low See Ching	28.86	
Tee Wee Sien	12.15	



Stock performance vs. STI, Bloomberg, as of 23 August 2016

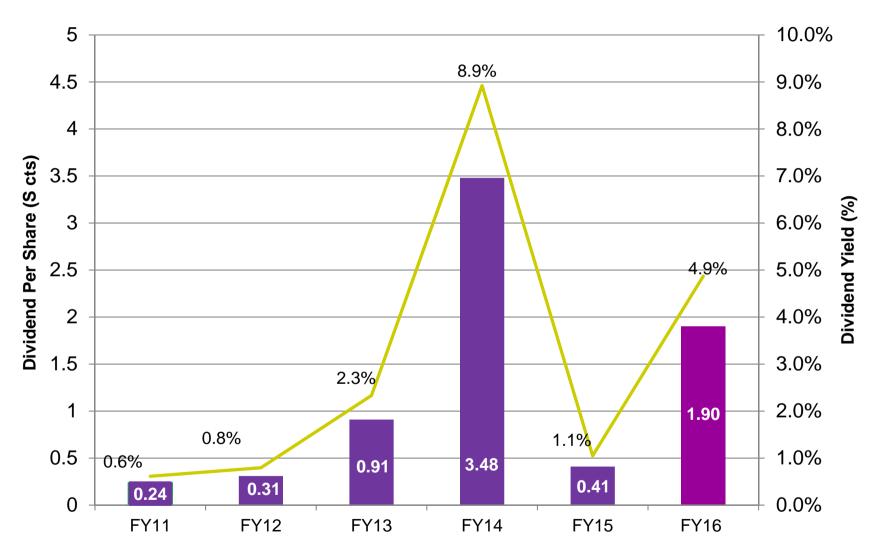
Source - Bloomberg, as of 23 August 2016





# **Dividend history**





Source – Bloomberg and company announcement. FY2016 dividend includes the 0.25 Singapore cents declared in the 4QFY2016 results announcement













# Oxley Holdings Limited Thank you





