



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

INCREASE IN INVESTMENT IN SUBSIDIARY IN CAMBODIA

The Board of Directors of Oxley Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that Oxley Gem (Cambodia) Co., Ltd. (“**Oxley Gem Cambodia**”) had increased its issued and paid-up capital from USD5,000 to USD2,000,000 divided into 400,000 shares. Oxley Holdings (Cambodia) Co., Ltd. (“**Oxley Holdings Cambodia**”), a wholly-owned subsidiary of the Group, had subscribed for 315,210 new shares for USD1,576,050 while Worldbridge Land (Cambodia) Co., Ltd. (“**Worldbridge Land**”), an unrelated third party and the Group’s joint venture partner in Cambodia, had subscribed for 83,790 new shares for USD418,950. Pursuant to the increase in capital, the shareholdings of Oxley Holdings Cambodia and Worldbridge Land in Oxley Gem Cambodia remained at 79% and 21%, respectively.

The increase in investment in Oxley Gem Cambodia by the Group was funded by internal resources and is not expected to have any material impact on the net tangible assets per share or earnings per share of the Company for the current financial year ending 30 June 2017.

None of the Directors or controlling shareholders of the Company has any interest, directly or indirectly, in the aforesaid transaction, save through his shareholding (if any) in the Company.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
29 August 2016