



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**REDEMPTION AND CANCELLATION OF THE OUTSTANDING S\$74,500,000 5.15 PER CENT. NOTES DUE 2016 (ISIN: SG6TI0000008) COMPRISED IN THE SERIES 002 NOTES ISSUED UNDER THE S\$1,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") OF OXLEY HOLDINGS LIMITED (THE "COMPANY") AND OXLEY MTN PTE. LTD. ("OMPL") AND (IN THE CASE OF NOTES ISSUED BY OMPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE COMPANY**

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Reference is made to the Company's announcement dated 31 October 2014 in relation to the issue of S\$75,000,000 in aggregate principal amount of 5.15 per cent. notes due 2016 by OMPL under the Programme (the "**Notes**") and the Company's announcement dated 20 April 2016 in relation to the repurchase and cancellation of S\$500,000 in aggregate principal amount of the Notes (together, the "**Announcements**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcements.

The Company would like to announce that it has fully redeemed the outstanding S\$74,500,000 in aggregate principal amount of the Notes pursuant to Condition 5(a) and that accordingly, there are no Notes outstanding.

Following the redemption, the Notes will be cancelled in their entirety.

BY ORDER OF THE BOARD

Ching Chiat Kwong  
Executive Chairman and CEO  
31 October 2016