



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**REDEMPTION AND CANCELLATION OF THE OUTSTANDING S\$150,000,000 FIXED RATE NOTES DUE 2017 (ISIN: SG56E3992914) COMPRISED IN THE SERIES 001 NOTES ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") OF OXLEY HOLDINGS LIMITED (THE "COMPANY")**

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Reference is made to the Company's announcement dated 16 May 2013 in relation to the issue of S\$150,000,000 in aggregate principal amount of fixed rate notes due 2017 (the "**Notes**") by the Company under the Programme (the "**Announcement**").

The Company would like to announce that it has fully redeemed the outstanding S\$150,000,000 in principal amount of the Notes pursuant to Condition 5(a) of the Notes and that accordingly, there are no Notes outstanding.

Following the redemption, the Notes will be cancelled in their entirety.

BY ORDER OF THE BOARD

Ching Chiat Kwong  
Executive Chairman and CEO  
16 May 2017