



Oxley Tower



Corporate Presentation

21 August 2017

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Presenters



Mr. Ching Chiat Kwong

Executive Chairman and
CEO



Mr. Low See Ching Eric

Deputy CEO and Executive
Director



Mr. Ooi Chee Eng

Financial Controller

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1. Group Overview

- Corporate Snapshot
- Shareholding & Corporate Structure
- Oxley's Roadmap of Organic and Inorganic Growth
- Geographical Presence across 11 countries

Group Overview

Corporate Snapshot

Oxley Holdings and its subsidiaries ("Oxley" or the "Group") are principally engaged in the business of property development.

Market data (S\$m)⁽²⁾

Except where stated

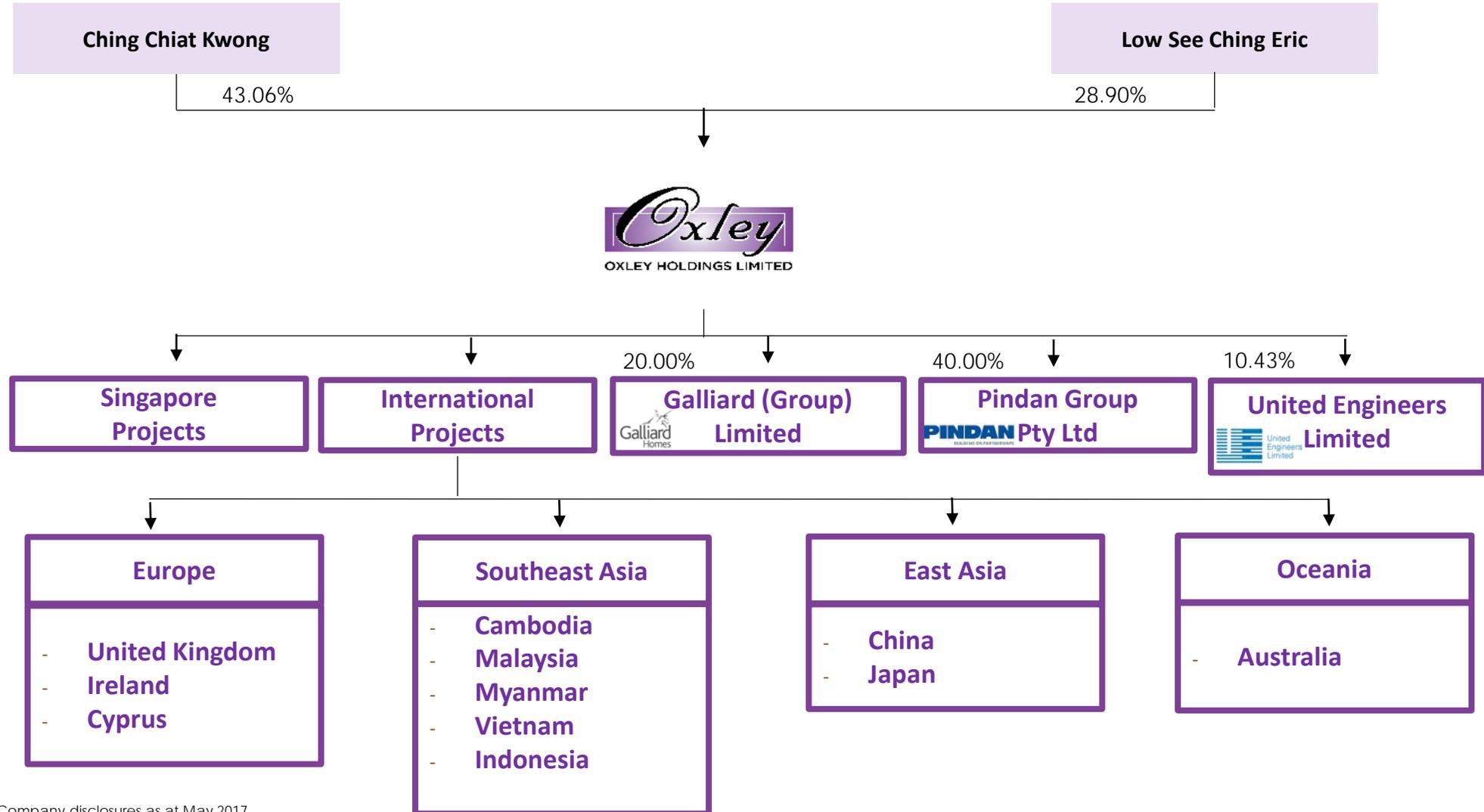
Share price	SGD 0.545
Market cap	1,594.4
Net debt	1,982.2
EV	3,723.6

Company overview

- Listed on SGX-ST since 2010 with a market capitalization of S\$1.6 billion as at 14 August 2017
- Develop quality residential, commercial, hospitality, retail and industrial properties worldwide at choice areas
- Business presence across 11 geographical markets
- Investment portfolios in Singapore and Japan
- Hospitality portfolios in Singapore, Malaysia, and Cambodia
- Acquired strategic stakes in reputable companies such as Galliard Group (UK), Pindan Group (Australia) and United Engineers (Singapore)
- S\$2.45 billion of unbilled contracts and GDV of S\$13.13 billion worth of projects to be launched/ in our portfolio⁽¹⁾

Group Overview

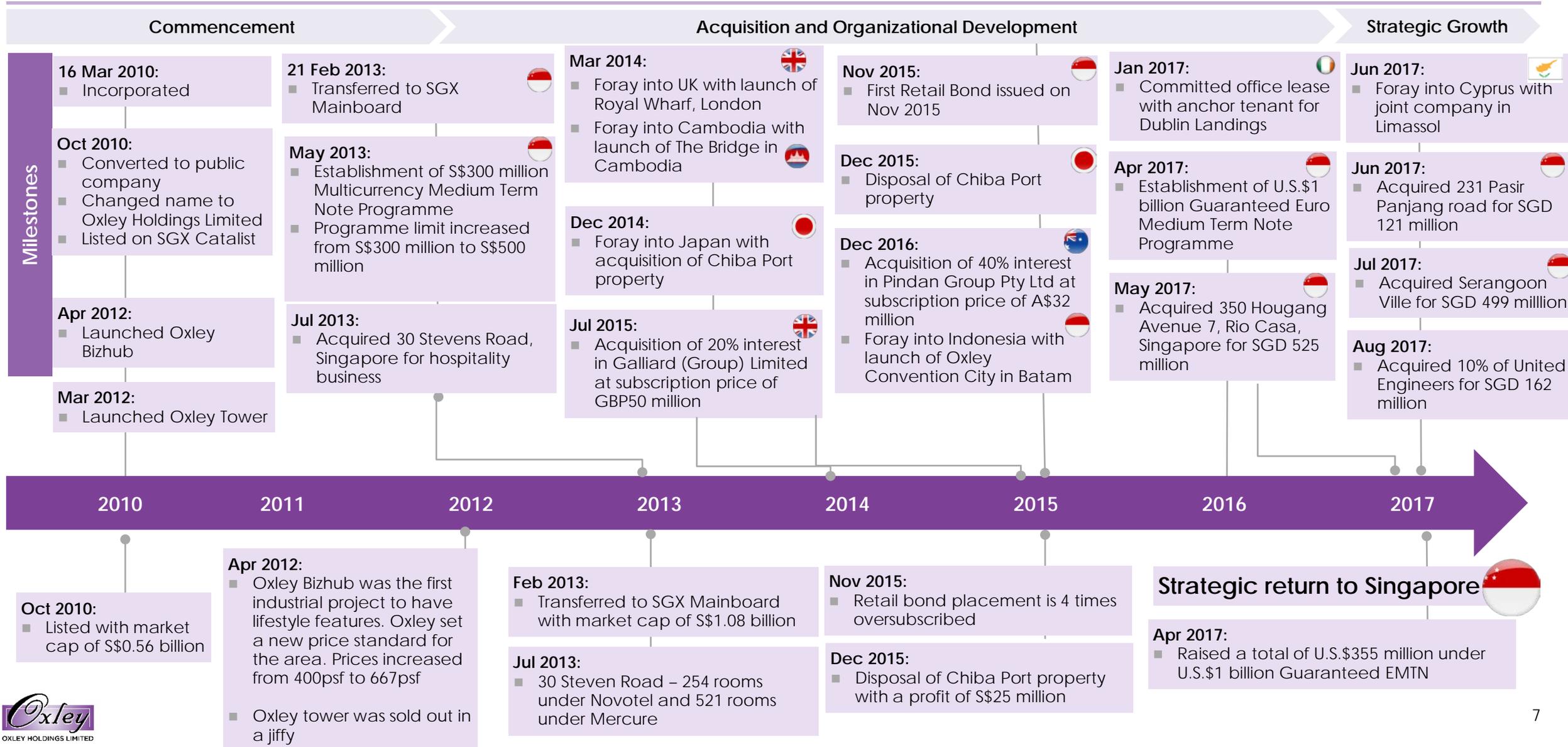
Shareholding & Corporate Structure



Source: Company disclosures as at May 2017.

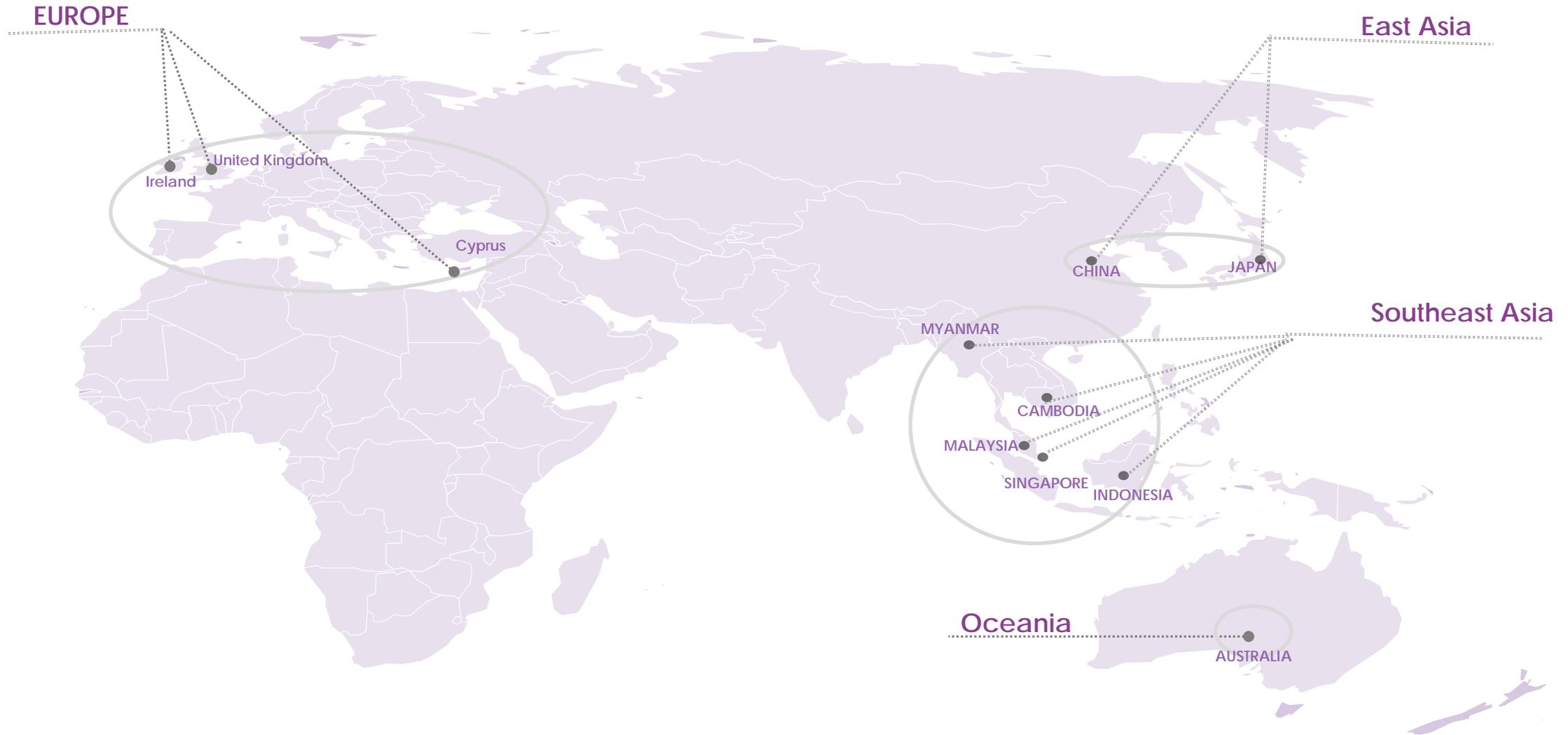
Group Overview

Oxley's Roadmap of Organic and Inorganic Growth



Group Overview

Geographical Presence Across 11 Countries



2. Key Highlights

- Established property developer, strong brand recognition
- Strong sales ability – recent projects
- Our strategy
- Oxley is back in Singapore

Key Highlights

Established property developer, strong brand recognition

Award-winning developments



Top 10 Developers
BCI Asia Awards, Singapore
Novotel / Mercure on Stevens
2015



Development of the Year
RESI Awards, London
Royal Wharf
2015



Winner (Industrial)
Singapore Property Awards
FIABCI-Singapore
Space @ Tampines
2016



Winner (Residential)
Wharf Property Award
Royal Wharf
2015

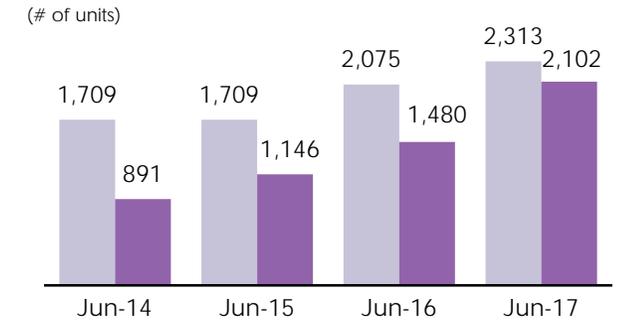
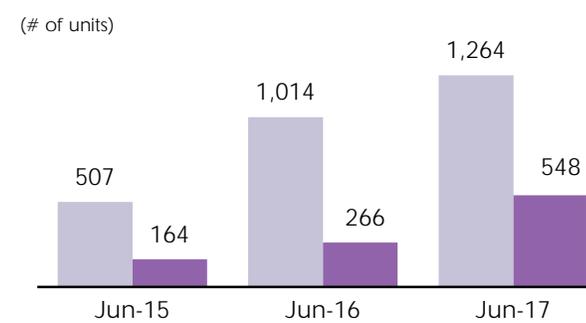
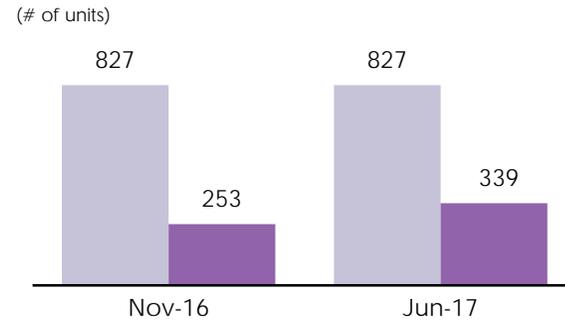
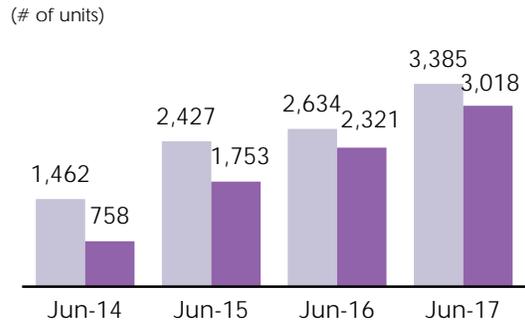


Winner (Industrial)
Singapore Property Awards
FIABCI-Singapore
Oxley Bizhub
2015



Key Highlights

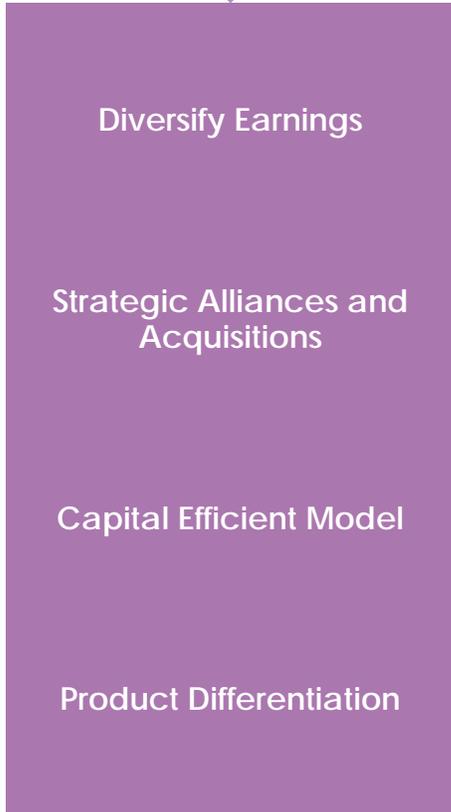
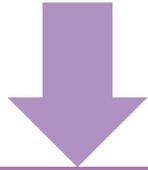
Strong Sales Ability – recent projects



Key Highlights

Our Strategy

How we stay ahead of the competition



Diversification

Oxley is always on the lookout for development opportunities. In the span of 5 years, Oxley has expanded to 10 different countries.

Oxley has been building up its investment and hospitality portfolio. We have been seeking to increase recurring rental income streams to augment our property development business.

Strategic Alliances and Acquisitions

Oxley has embarked on strategic and lasting partnerships with overseas developers to tap on their institutional knowledge and expertise. These partnerships have enabled us to break into different markets.

Oxley has acquired stakes in reputable companies such as Galliard Group from the United Kingdom, Pindan Group from Australia and United Engineers from Singapore. This would allow us to better manage our expansion and development risks, whilst leveraging on partners' local experiences and best practices to gain access to new markets and solidify Oxley's operating presence



Capital Efficient Model

An asset light acquisition model is used in our overseas markets. In some countries, Oxley has structured capital efficient deals with authorities or local landowners. In appropriate situations, this allows the Group to commit lower amounts of capital while enjoying strong cash flows when the Group launches and sells the properties.

Our strategic partnerships with local developers help us to manage the costs and risks involved.

We have diversified our funding sources and optimised our cost of capital by monitoring the markets for favourable opportunities to build up capital resources.

Product Differentiation

We collaborate with renowned architects and designers to create architecturally inspiring and unique projects with attractive yet practical floor plans and designs.

We intend to continue leveraging on our brand name and experience in developing, premium properties.

Key Highlights

Oxley is back in Singapore- some of our major acquisitions



Rio Casa- purchased for S\$575 million
Land size of 396,000 sqft
Est GDV S\$1.42 billion
Est No. of units 1475



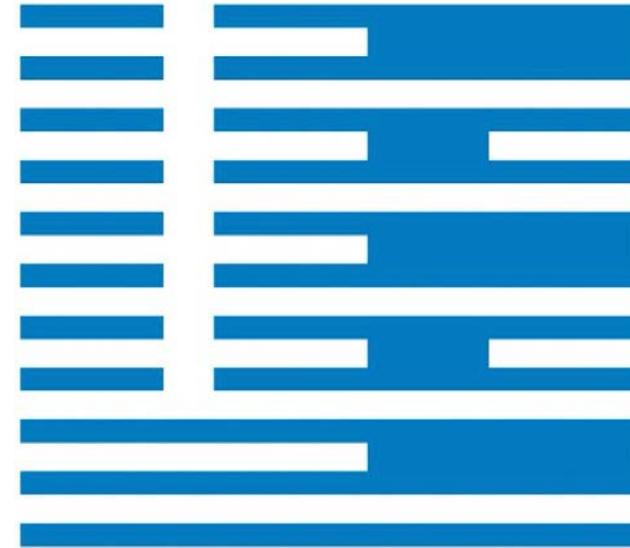
Lotus @ Pasir Panjang - Purchased for S\$121 million
Land Size 89,621.3 sqft
Est GDV S\$210 million
Est No. of units 170

Key Highlights

Oxley is back in Singapore- some of our major acquisitions



Serangoon Ville- purchased for S\$499 million
Land size 296, 913 sqft
Est GDV S\$1.28 billion
Est No. of units 1200



United
Engineers
Limited

Acquired 10% of United Engineers

3. Operations Overview

- Overview of Oxley's Development Portfolio
- Development Portfolio
- Investment Portfolio
- Hospitality Portfolio
- Merger and Acquisition

Overview of Oxley's Development Portfolio

Overview of Oxley's Development Portfolio

As at 30 June 2017

Project	Country	Effective Stake (%)	Sales Secured (S\$m)	Progress Billings (S\$m)	Future Progress Billings (S\$m)	Total Estimated GDV (S\$m)	Remaining GDV	Project Status
Viva Vista	Singapore	100%	155.9	141.0	14.9	155.9	-	
RV Point	Singapore	100%	41.6	36.9	4.7	41.6	-	
Oxley Edge	Singapore	100%	63.1	59.5	3.5	63.1	-	
Suites@Braddell	Singapore	100%	19.1	19.0	0.0	19.1	-	
Presto@Upper Serangoon	Singapore	100%	23.6	22.5	1.2	23.6	-	
Vibes@Upper Serangoon	Singapore	100%	39.4	33.7	5.7	39.4	-	
The Rise@Oxley	Singapore	100%	173.7	82.8	90.9	261.3	87.6	
The Flow	Singapore	100%	164.9	164.9	-	192.0	27.1	
NEWest	Singapore	55%	568.2	499.7	68.5	568.2	-	
Floraville/Floraview/Floravista	Singapore	55%	138.1	89.4	48.7	198.3	60.2	
KAP Residences/ KAP	Singapore	55%	544.2	530.6	13.6	556.8	12.6	
Midtown Residences/ The Midtown	Singapore	50%	418.7	418.7	0.1	425.8	7.1	
T-Space	Singapore	49%	122.7	34.8	88.0	245.0	122.3	
494 Upper East Coast Road	Singapore	100%	-	-	-	31.9	31.9	Yet to be launched
Lotus @ Pasir Panjang	Singapore	100%	-	-	-	216.8	216.8	Yet to be launched
Serangoon Ville	Singapore	40%	-	-	-	1,278.2	1,278.2	Yet to be launched
Rio Casa	Singapore	35%	-	-	-	1,421.5	1,421.5	Yet to be launched
Sub-total			2,473.4	2,133.6	339.8	5,738.6	3,265.2	-

Overview of Oxley's Development Portfolio (continued)

As at 30 June 2017

Project	Country	Effective Stake (%)	Sales Secured (S\$m)	Progress Billings (S\$m)	Future Progress Billings (S\$m)	Total Estimated GDV (S\$m)	Remaining GDV	Project Status
Royal Wharf	UK	100%	2,309.8	600.7	1,709.2	2,657.8	348.0	
Deanston Wharf	UK	50%	-	-	-	646.5	646.5	Yet to be launched
Sub-total			2,309.8	600.7	1,709.2	3,304.4	994.5	
Dublin Landings	Ireland	100%	-	-	-	1,107.4	1,107.4	Yet to be launched
Sub-total			-	-	-	1,107.4	1,107.4	
The Peak	Cambodia	79%	158.1	40.7	117.5	478.6	320.4	
The Palms	Cambodia	79%	-	-	-	105.3	105.3	Yet to be launched
The Garage	Cambodia	79%	-	-	-	399.8	399.8	Yet to be launched
The Bridge	Cambodia	50%	457.4	203.0	254.4	515.3	57.9	
Sub-total			615.5	243.7	371.8	1,499.0	883.5	
Oxley Towers Kuala Lumpur	Malaysia	100%	-	-	-	971.1	971.1	Yet to be launched
Section 16	Malaysia	100%	-	-	-	164.6	164.6	Yet to be launched
Medini	Malaysia	100%	-	-	-	215.7	215.7	Yet to be launched
Pepper Hill	Malaysia	100%	-	-	-	702.9	702.9	Yet to be launched
Robson	Malaysia	50%	-	-	-	23.6	23.6	Yet to be launched
Beverly	Malaysia	50%	-	-	-	247.4	247.4	Yet to be launched
Sub-total			-	-	-	2,325.3	2,325.3	
Oxley Convention City	Indonesia	50%	32.6	4.3	28.4	373.1	340.5	
Sub-total			32.6	4.3	28.4	373.1	340.5	
Min Residences	Myanmar	50%	10.7	0.1	10.6	313.0	302.3	
Sub-total			10.7	0.1	10.6	313.0	302.3	
Gaobeidian	China	50%	-	-	-	3,857.0	3,857.0	Yet to be launched
Sub-total			-	-	-	3,857.0	3,857.0	
			5,442.0	2,982.3	2,459.7	18,517.6	13,075.6	

\$2.45 billion of unbilled contract that will be billed progressively
 Remaining GDV of **\$13.08 billion** in our portfolio

Substantial earnings visibility going forward

Significant amount of land bank that will contribute to future growth

Development Portfolio

Operations Overview

Development Portfolio – Singapore Market

Unbilled contract	GDV to be launched/ in our portfolio
S\$340 million	\$3.32 billion



- Oxley is developing one of the largest developments in Singapore – Rio Casa
- Actively deploying capital in strategic land acquisitions

Singapore Development Portfolio Snapshot

S\$340 million of unbilled progress billings

S\$3.27 billion worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – Singapore (continued)

Property name Rio Casa

Group's Stake 35%

Type Residential

Location 350 Hougang Avenue 7, Rio Casa

Land Area (sq m) 36,811

Expected Launch Date Apr 2018

Tenure 99 Years Leasehold*

Gross Floor Area (sq m) 103,071.08

Est GDV S\$1.42 billion

* Subject to Strata Titles Board approval



Operations Overview

Development Portfolio – Singapore (continued)

Property name Serangoon Ville

Group's Stake 40%

Type Residential

Location 128 - 134 Serangoon North Avenue 1

Land Area (sq m) 27,583

Expected Launch Date June 2018

Tenure 99 Years Leasehold*

Gross Floor Area (sq m) 77,234.92

Est GDV S\$1.28 billion

* Subject to Strata Titles Board approval



Operations Overview

Development Portfolio – Singapore (continued)

Property name Lotus @ Pasir Panjang

Group's Stake 100%

Type Residential

Location 231 Pasir Panjang Road

Land Area (sq m) 8,326.1

Expected Launch Date 1st quarter 2018

Tenure Freehold

Gross Floor Area (sq m) 11,906.32

Est GDV S\$216.78 million



Operations Overview

Development Portfolio – Singapore (continued)

Property name 494 Upper East Coast Road

Location 494 Upper East Coast Road

Tenure Freehold

Group's Stake 100%

Land Area (sq m) 1,292.1

Gross Floor Area (sq m) 1,808.9

Type Residential

Expected Launch Date 1st quarter 2018

Est GDV S\$31.9 million



Operations Overview

Development Portfolio – United Kingdom

Unbilled contract	GDV to be launched/ in our portfolio
S\$1.71 billion	S\$994.5 million



- Amongst Singaporean Developers, Oxley has one of the largest presence in the UK housing market
- Developing a **363,000 sqm waterfront township** (known as **Royal Wharf**) in East London along **River Thames** which consists more than **3,000 homes**
- More than **90%** of total units sold* and successfully **handed over around 335 units.**

UK Development Portfolio Snapshot

S\$1.71 billion of unbilled progress billings

S\$994.5 million worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – United Kingdom (continued)

Property name Royal Wharf

Group's Stake 100%

Type Township Development

Location North Woolwich Road, London, (Jun 14), United Kingdom

Land Area (sq m) 149,734

Launched Date Phase 1A (Mar 14), Phase 1B (Sep 14) Phase 2 (Sep 14) Phase 3 (Feb 16)
Phase 1A: 99%; Phase 1B: 93%; Phase 2: 91%; Phase 3: 71%

Tenure 999 years leasehold

Gross Floor Area (sq m) 363,000

Est GDV S\$2.66 billion



Awards

- ✓ RESI Awards 2015 – Development of The Year
- ✓ The Wharf Award 2015 – Winner

Operations Overview

Development Portfolio – United Kingdom (continued)

Property name **Deanston Wharf**

Location London, United Kingdom

Tenure 999 years leasehold

Group's Stake 50%

Land Area (sqm) 2.17Ha

Gross Floor Area (sqm) 60,000

Type Residential with commercial units at ground level

Expected Launch Date TBC

EST GDV S\$646 million



Operations Overview

Development Portfolio – Cambodia

Unbilled contract	GDV to be launched/ in our portfolio
S\$372 million	S\$883 million



- Oxley is developing the first Shangri-La Hotel in Cambodia
- Oxley is the first developer to introduce the Soho concept in Cambodia

Cambodia Development Portfolio Snapshot

S\$372 million of unbilled progress billings

S\$883 million worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – Cambodia (continued)

Property name The Bridge

Group's Stake 50%

Type Mixed Development

Location Village No.14, National Assembly Street, Bassac Commune, Chamkarmorn District, Phnom Penh, Cambodia

Land Area (sq m) 10,090

Launched Date March 2014- Residential June 2014- SOHO May2016- Retail
Residential 97%, SOHO 74%, Retail 62% (Phase 1)

Tenure Freehold

Gross Floor Area (sq m) 150,399

Est GDV S\$515.3 million



Operations Overview

Development Portfolio – Cambodia (continued)

Property name **The Peak**

Group's Stake 79%

Type Mixed Development- Residential, Commercial, Hotel, Offices

Location Village No 14, Sam Dach Hun Sen Road, Tonle Bassac Commune, Chamkamorn District, Phnom Penh, Cambodia

Land Area (sqm) 12,609

Launched Date Sep 2015 – Residential (Phase 1)
May 2016 – Residential (Phase 2)
Nov 2016 – Office (Phase 2) Phase 1 (Residential): 52%, Phase 2 (Residential): 16%, Phase 2 (Office): 10%

Tenure Freehold

Gross Floor Area (sqm) 208,750

EST GDV S\$478.6 million



Key Features

The first Shangri-La Hotel in Phnom Penh

Operations Overview

Development Portfolio – Cambodia (continued)

Upcoming launches

Property name: The Palms

Location Kdey Takoy Village, Veal Sbov Commune, Mean Chey District, Phnom Penh (Mekong Riverside)

Tenure Freehold

Group's Stake 79%

Land Area (sq m) 37,689

Gross Floor Area (sq m)

Type Residential

Expected Launch Date CY 2017

Est GDV S\$105.3 million



Mekong Riverside

Artist's impression

Property name: The Garage

Location The Garage Land at Street 84, Village 13, Srah Chork Commune, Daun Penh District, Phnom Penh (The Garage)

Tenure Freehold

Group's Stake 79%

Land Area (sq m) 8,921

Gross Floor Area (sq m)

Type Mixed Development

Expected Launch Date CY 2017

Est GDV S\$399.8million



The Garage

Artist's impression

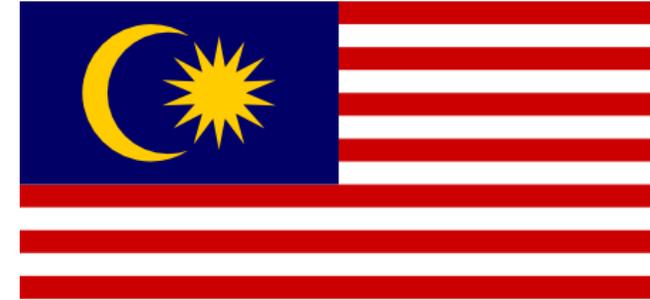


Operations Overview

Development Portfolio – Malaysia

Unbilled contract	GDV to be launched/ in our portfolio
-	S\$2.32 billion

- Oxley is building the first **Jumeirah Kuala Lumpur Hotel** and **Jumeirah Living Kuala Lumpur Residences**, as well as **So Sofitel Hotel** and **So Sofitel Kuala Lumpur Residences**



Malaysia Development Portfolio Snapshot

S\$2.32 billion worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – Malaysia (continued)

Property name Oxley Towers KLCC

Group's Stake 100%

Type Mixed Development- Residential, Commercial, Hotels, and Offices

Location Grant No. 27706, Lot 99, Section 0058 Mukim Bandar Kuala Lumpur, Daerah Kuala Lumpur

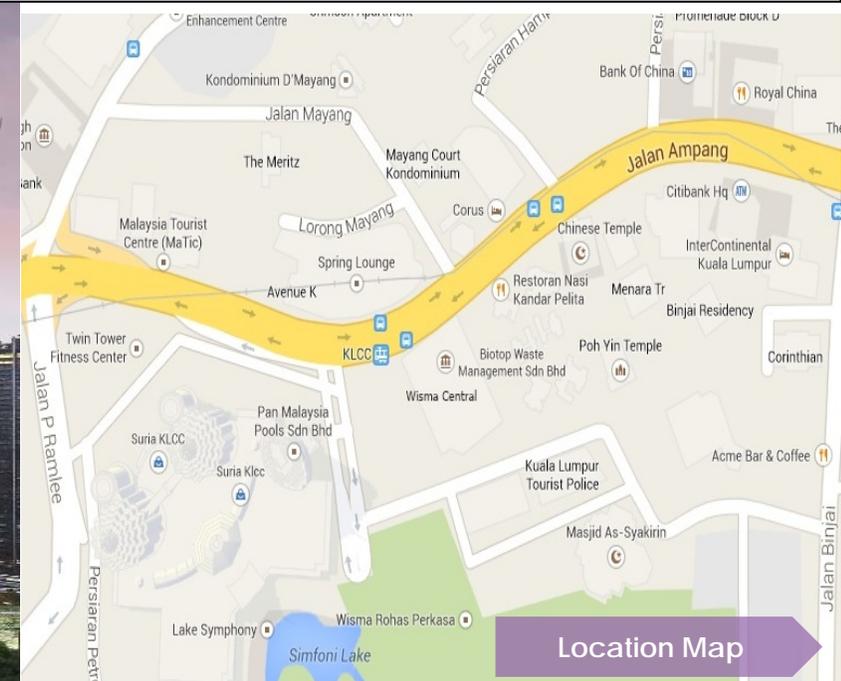
Land Area (sqm) 12,575

Expected Launch Date Nov 2017

Tenure Freehold

Gross Floor Area (sqm) 175,979

EST GDV S\$971.1 million (including residential and commercial excluding hotel)



Operations Overview

Development Portfolio – Malaysia (continued)

No	Location/ Name	Tenure	Development Type*	Land Area (sq m)	Group's Stake	EST GDV
1	Plot B3 & B5 Iskandar, Johor ("Medini")	99 + 30 years	Mixed	17,300	100%	S\$215.7 million
2	No. Hakmilik 1038, Lot 26315, Bt 6 Jalan Damansara, Daerah Petaling, Bandar Petaling Jaya, Negeri Selangor ("Section 16")	Freehold	Mixed	19,098	100%	S\$164.6 million
3	Geran Mukim 1146, Lot 46, Kuala Lumpur ("Robson")	Freehold	Residential	7,710	50%	S\$23.6 million
4	Mukim 18, Daerah Timor Laut, Penang ("Pepper Hill")	Freehold	Residential	119,876	70% ¹	S\$702.9 million
5	Lot 347, GM269 Bandar Ulu Kelang, Daerah Gombak, Negeri Selangor ("Beverly")	Freehold	Residential	61,588	50%	S\$247.4 million

* Subject to authorities approval

¹ The group does not own the land. It has the right to develop the property pursuant to a joint venture agreement



Operations Overview

Development Portfolio – Ireland

Unbilled contract	GDV to be launched/ in our portfolio
-	S\$1.11 billion

- Oxley won a **2.35 ha mixed development** site in the North Wall Quay **competitive tendering process** conducted by the National Asset Management Agency of Ireland
- Agreement for lease with Ireland's **National Asset Management Agency of Ireland** to develop and dispose (by way of letting or otherwise) the **2.35 ha** mixed development
- Plot is next to the proposed new headquarters of the **Central Bank of Ireland**
- Developing a **60,000 sq m Grade A office** and over 200 apartments development in Dublin central business area
- Agreement for lease with National Treasury Management Agency to



Ireland Development Portfolio Snapshot

S\$1.11 billion worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – Ireland (continued)

Property name **Dublin Landings**

Group's Stake 79.5%

Type Mixed Development- Residential and Office

Location 72 – 80 North Wall Quay, Dublin 1

Land Area (sqm) 2.35 ha

Expected Launch Date Q2 2018 (Residential)

Tenure 300 years

Gross Floor Area (sqm) 31,943

EST GDV S\$1.11 billion
Commercial- S\$820 million
Residential- S\$290 million



Construction progress as of Jun 2017



Dublin Landings

Artist's impression

Key Features

- National Treasury Management Agency is expected to be the first tenant, taking 83,000 sq ft in a waterfront building by summer 2018

Operations Overview

Development Portfolio – Indonesia

Unbilled contract	GDV to be launched/ in our portfolio
S\$28.4 million	S\$340.5 million

- Oxley Convention City is a flagship masterplan development covering a land area of approximately 20,000 sqm.
- This iconic development comprises of Batam’s first office tower with an integrated convention centre, an exclusive hotel, an exciting retail and F&B avenue, a vibrant collection of shophouses and three towers of luxurious residences.



Indonesia Development Portfolio Snapshot

S\$28.4 million of unbilled progress billings

S\$340.5 million worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – Indonesia

Property name Oxley Convention City

Group's Stake 50%

Type Mixed Development- Residential, Office and Hotel

Location Jalan Raja Haji Fisabillilah Batam

Land Area (sqm) 20,000

Expected Launch Date Dec 2016 – Residential, Commercial (Phase 1) Phase 1: 51% sold

Tenure 35 years HGB, subject to renewal

Gross Floor Area (sqm) 191,420

EST GDV S\$373.1 million



Oxley Convention City

Artist's impression

Key Features

- Strategically located at the heart of Batam's financial district and part of the free trade zone

Operations Overview

Development Portfolio – China

Unbilled contract	GDV to be launched/ in our portfolio
-	S\$3.86 billion



- Development is within China's newly-announced third special economic zone, **Xiongan New Area**
- Residential prices in the vicinity has risen to **RMB 12,000 psm** from RMB 4,000 psm
- Prices are expected to reach **RMB20,000 psm** within the next 2 years

China Development Portfolio Snapshot

S\$3.86 billion worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – China (continued)

Property name 中新健康城 (Gaobeidian / Sino-Singapore Health City)

Group's Stake 27.5%

Type Township Development

Location Plots 17, 20, 21 & 22 Shangdong New Town, An Tai Road, Gaobeidian, Hebei Province, People's Republic of China

Land Area (sqm) 5.3 million (8,000mu)

Expected Launch Date Phase 1: 2018

Tenure* 40/50/70 years (leaseholds for the development with the Township vary)

Gross Floor Area (sqm) 1.9 million ^

EST GDV S\$3.86 billion



* Subject to authorities approval

^ The relevant authorities have approved development plans for approximately 1,234,006 sq m of the GFA within Gaobeidian.

Operations Overview

Development Portfolio – Myanmar

Unbilled contract	GDV to be launched/ in our portfolio
S\$10.6 million	S\$302.3 million



- Oxley has been shortlisted for a mixed development project at Myanmar's Yangon Central Railway Station
- This tender exercise has been participated by many international developers and funds

Myanmar Development Portfolio Snapshot

S\$10.6 million of unbilled progress billings

S\$302.3 million worth of properties in our portfolio/ to be launched.

Operations Overview

Development Portfolio – Myanmar

Property name **Min Residences**

Group's Stake 50%

Type Mixed Development

Location Block No., Min Dhama Road, Ward No.(4), Mayangone Township, Yangon Region, Myanmar

Land Area (sqm) 12,889

Launched Date pre-launched in May 17

Tenure Grant Land

Gross Floor Area (sqm) 122, 579

EST GDV S\$313 million



Investment Portfolio

- An Industrial Building at Tampines
- 11 commercial units at Novotel Mecure Hotel
- A Residential Condominium in Japan

Operations Overview

Investment Portfolio – Singapore

Property name Space @ Tampines

Group's Stake 70%

Type Commercial

Location No. 18, Tampines Industrial Crescent

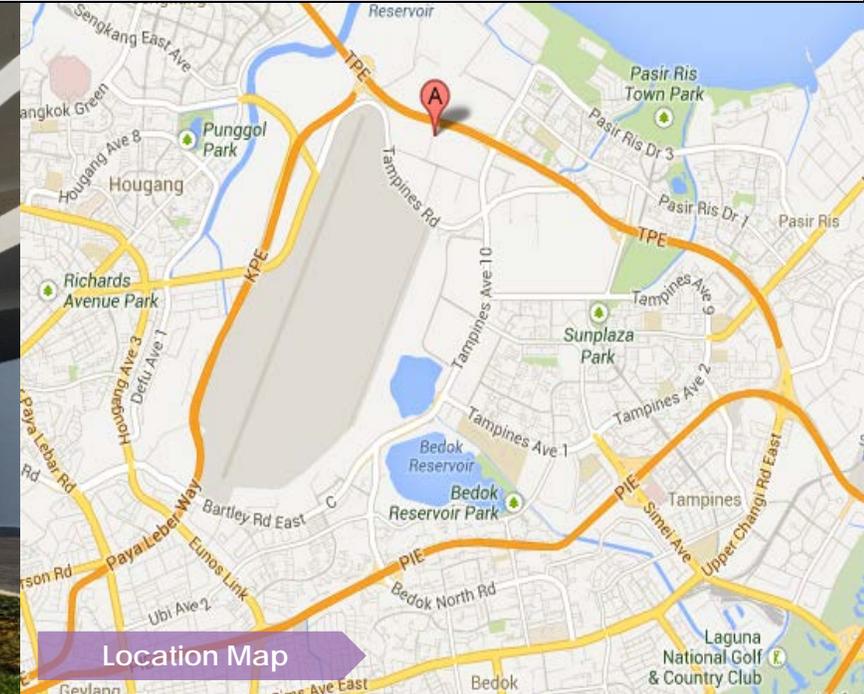
Land Area (sqm) 38,800

Occupancy 95%

Tenure 30 years leasehold

Gross Floor Area (sqm) 65,893

Recurring Income S\$11 million pa
Indicative Valuation S\$200 million



Space@Tampines

Location Map

Operations Overview

Investment Portfolio – Singapore (continued)

Property name **11 Commercial Units @ Group's Stake 100%**
Novotel / Mercure Singapore on Stevens

Location 30 Stevens Road

Land Area (sqm) 18,477

Recurring Income **S\$2.1 million p.a.**

Indicative Valuation of whole development
S\$980 million

Tenure 103 years leasehold

Gross Floor Area (sqm) Commercial 3,351

Indicative Valuation (commercial units)
S\$94 million

Type Commercial development

Operations Opens in Sep/ Oct 2017



Operations Overview

Investment Portfolio – Japan



Property name Soho Akasaka

Location Lot Numbers 1603 and 1604, Akasaka 2-chome, Minato-ku, Tokyo, Japan

Tenure Freehold

Group's Stake 100%

Land Area (sqm) 165

Gross Floor Area (sqm) 651

Type Residential

Occupancy 100%

Recurring Income S\$400,000 dollars per annum

Indicative Valuation S\$10 million

Hospitality Portfolio

- **Hotels in Singapore- Novotel and Mecure Hotel**
- **Hotels in Malaysia- Jumeirah and So Sofitel Hotel**
- **Shangrila Hotel in Cambodia**

Operations Overview

Hospitality Portfolio – Singapore

Property name Novotel Singapore on Stevens/ Mercure Singapore on Stevens

Group's Stake 100%

Recurring profit S\$46 million based on 88% occupancy rate

Location 30 Stevens Road

Type Hotel development

Indicative Valuation of whole development S\$980 million

Tenure 103 years leasehold

Operations Opens in Sep/ Oct

Indicative Valuation of Hotels S\$886 million



Novotel Singapore on Stevens

- ✓ 254 rooms
- ✓ 360-seat ballroom
- ✓ Meeting facilities
- ✓ F&B outlets
- ✓ Fitness Centre
- ✓ Swimming Pool

Mercure Singapore on Stevens

- ✓ 518 rooms
- ✓ Lobby bar/café
- ✓ Gymnasium

Operations Overview

Hospitality Portfolio – Malaysia



Property name Jumeirah Kuala Lumpur Hotel	Group's Stake 100%	Type Hotel development	Hotel
Location KLCC	Rooms 181	Operations TBC	
Tenure Freehold	Recurring profit S\$5 million based on 70% occupancy rate		Indicative valuation S\$120 million
Property name So Sofitel Kuala Lumpur Hotel	Group's Stake 100%	Type Hotel development	Hotel
Location KLCC	Rooms 207	Operations TBC	
Tenure Freehold	Recurring profit S\$5 million based on 70% occupancy rate		Indicative valuation S\$113 million

Operations Overview

Hospitality Portfolio – Cambodia



Property name **Shangri-La Hotel**

Group's Stake 100%

Recurring profit **S\$10 million**
based on 70% occupancy rate

Location **Phnom Penh**

Type **Hotel development**

Indicative valuation **S\$150 million**

Tenure **Freehold**

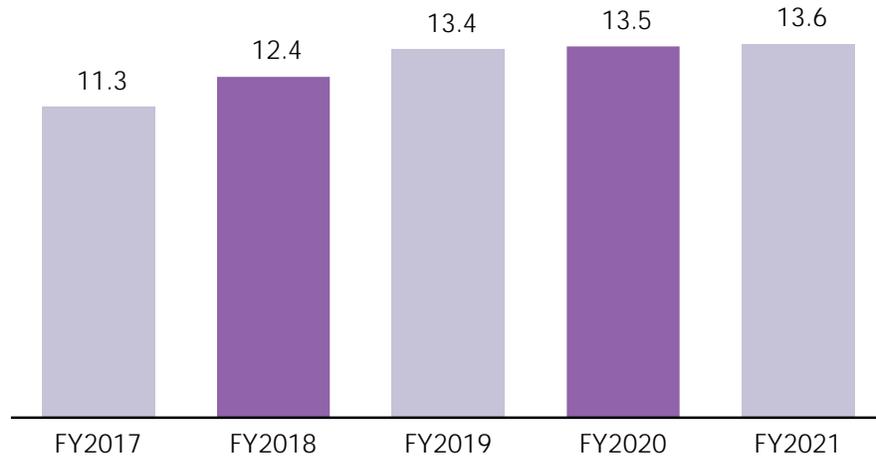
Operations **TBC**



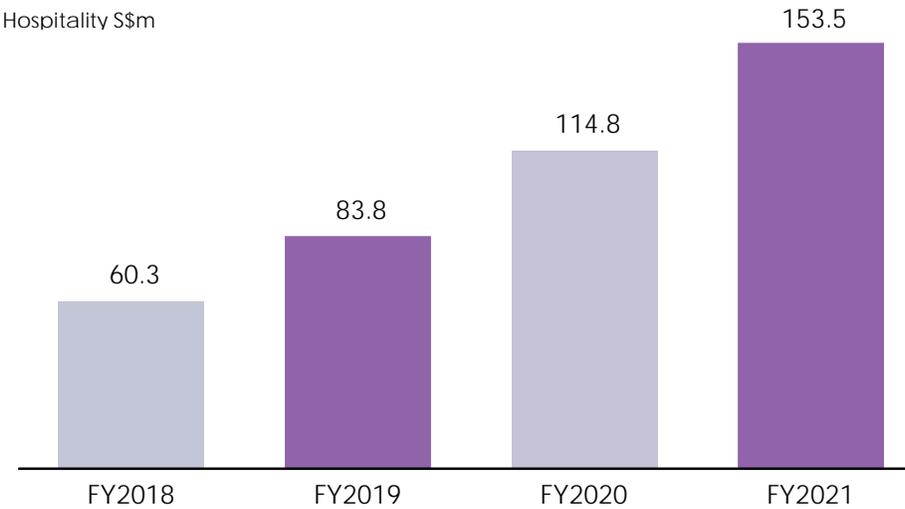
- ✓ Luxury International hotel
- ✓ 300 rooms & suites
- ✓ Chinese & Specialty Restaurant
- ✓ Ballroom
- ✓ Function Rooms
- ✓ Lounge Bar
- ✓ Roof Top Bar

Strong Recurring Income Stream

Investment Properties S\$m



Hospitality S\$m



Moving forward, recurring income will form a substantial portion of Oxley's net income.

Merger and Acquisition

Operations Overview

Key Investment – United Engineers

Oxley holdings has acquired 10% of United Engineers for S\$183 million dollars

An opportunity to gain access to a quality property portfolio which is undervalued considering the current bid prices for land in Singapore

Company profile:

United Engineers was founded in 1912, and is the 11th oldest company in Singapore

United Engineers is a real estate company with property businesses mainly in China and Singapore.

In Singapore, United Engineers develops and owns iconic buildings such as UE Square and Rochester Mall



UE Square
999 years
Cleanceau Avenue

UE Bizhub Tower
Freehold
Anson Road

Rochester mall and Park
Avenue Rochester
Freehold
Mixed development- retail
and hotel
Buona Vista Road

Key Financials

SGDm	FY2013	FY2014	FY2015	FY2016	LTM Ending
	31-Dec-13	31-Dec-14	31-Dec-15	31-Dec-16	30-Jun-17
Revenue	1,665	3,209	851	480	447
EBITDA	82	244	169	108	66
% margin	13.86%	12.92%	25.75%	40.39%	42.08%
Net income	118	124	102	141	184

Operations Overview

Key Associates – Galliard (Group) Limited

- In 2015, Oxley Holdings acquired a 20% stake in Galliard group for 50 million pounds.
- Galliard has a portfolio of over **8,500 residential units** and hotel suites plus circa **750,000 ft of commercial floor space** across London and southern England, with an additional over **3,600 units subject to planning approval**.
- Galliard has strategic partnerships with Cainhoy and Frogmore- well known private equity funds.

Key Financials

GBPm	FY2013	FY2014	FY2015	FY2016	FY2017
Revenue	190,467	127,723	116,691	261,325	398,695
% growth		-32.9%	-8.6%	123.9%	52.6%
EBITDA	49,006	25,258	56,583	52,265	80,421
% margin		-48.5%	124.0%	-7.6%	53.9%
PBT	19,420	14,192	15,151	69,389	48,970
Net income	14,577	10,276	11,196	65,990	44,198

	Gross Development Value GBPm	No of units
Galliard Homes		
Current developments	1,501	6,459
Upcoming development	485	3,639
Galliard Construction		
Current developments	1,117	5,938
Upcoming development	935	5,252
Galliard Commercial		
Current developments	98	546
Upcoming development	N.A.	N.A.
Galliard Homes Letting		
Current developments	4	2,762
Upcoming development	N.A.	N.A.

- The Galliard Group business comprises four business divisions, namely,
 - **Galliard Homes** which undertakes sales and marketing for the Galliard Group's portfolio of homes,
 - **Galliard Construction** which handles commercial, residential and mixed-use developments, and construction for joint venture projects and third party developments,
 - **Galliard Commercial** which develops hotels, commercial and retail premises, and undertakes joint venture projects and third party work,
 - **Galliard Homes Letting** (in partnership with Life Residential) which handles tenancy and re-sale transactions and operates from 13 London branches with investor relation offices located in Singapore, Hong Kong and Cape Town. It currently lets and manages over 3000 London apartments for investors in over 50 countries worldwide with sales transactions amounting to circa £100,000,000 per annum.

Notable Developments



Great Scotland Yard Hotel previously owned by Galliard-price could go up to 10,000 pounds per night

The Stage @Shoreditch
Est GDV 750 million pounds

Baltimore Wharf
Est GDV 270 million pounds

Operations Overview

Key Associates – Pindan Group Pty Ltd

In 2016, Oxley Holdings acquired a 40% stake in Pindan Group for 32 million Australian dollars.

Established in 1977, Pindan has prospered as one of the leading property and construction companies in **Western Australia**. It is now

- **35th largest** commercial construction company in Australia
- **top 20 biggest** movers in residential starts in Australia
- **largest** semi-detached dwelling builder in Western Australia and 4th largest nationally
- **largest** multi-unit builder in Western Australia, and 5th largest nationally
- **4th largest** home builder in Western Australia, and the 17th largest nationally

Key Financials

AUDm	FY2013	FY2014	FY2015	FY2016	FY2017
Revenue	492	410	535	521	343
% growth		-16.6%	30.4%	-2.6%	-34.2%
EBITDA	10	16	10	3	14
% margin	2.0%	3.8%	1.8%	0.5%	4.2%
PBT	8	13	11	-2	7

Pindan has a truly integrated business, with its operations including the following:

- **Pindan Constructions** – small to medium commercial construction, grouped dwellings & apartments as well as large scale residential construction across all sectors throughout Perth, Peel and South West regions. Design and construct services.
- **Pindan Contracting** – regional and remote civil, commercial, residential and mining works and housing & infrastructure maintenance throughout WA and NT. Design and construct services.
- **Pindan Asset Management** – maintenance works and services across the Pilbara and Mid West/Gascoyne regions of Western Australia.
- **Pindan Modular** – modular & transportable construction, manufactures steel frames and trusses.
- **Pindan Capital** – property funds management.
- **Development Management** - feasibility, site acquisition, planning & development management service.
- **Pindan Realty** – project marketing & sales, commercial and residential property management and strata management.
- **Switch Homes** – residential home construction.

Headquartered in Perth, Pindan employs approximately 380 full-time staff with additional office locations in the Perth metropolitan region, the South West, Pilbara and Mid West regions of Western Australia as well as the Northern Territory, Brisbane, Sydney and Shanghai, China.



The Heights,
Kardinya



Viridian China
Green, Subiaco

4. Financial Overview

- Financial Policy and Target
- Profitability and Cash Flow Generation
- Financial Position
- Credit Metrics
- Debt and Liquidity Profile

Financial Overview

Financial Policy and Target

Leverage

- Declining total debt / capitalisation
- Maintain as much unencumbered assets as possible for future funding flexibility

Liquidity

- Maintain access to multiple funding sources including bank loans and capital market funds
- Maintain cash balance of at least 10% of revenue at Group level to meet working capital needs

Investment

- Focus only on companies and projects within core business, geographical regions and areas of competency
- Comprehensive analysis and approval process in place to assess overall risk and return of each investment

Dividend

- Maintain a flexible dividend policy with having sufficient cash on hand as the critical consideration
- Payout level to be based on overall cash position, financial situation and future development needs

Hedging

- Maintain natural hedge as much as possible with respect assets/liabilities and revenue/expense
- Hedging to be done only with creditworthy counterparties if need be

Consolidated Income Statement

(S\$ million)	Fourth Quarter Ended			Full Year Ended		
	30-Jun-17	30-Jun-16		30-Jun-17	30-Jun-16	
	(Unaudited)	(Audited)	% Δ	(Unaudited)	(Audited)	% Δ
Revenue	224	165	36%	1,343	981	37%
Gross Profit	45	56	(20%)	386	294	31%
Operating Profit *	63	93	(32%)	341	338	1%
Finance Costs	(8)	(14)	(46%)	(42)	(55)	(24%)
Share of Profit from JV and associates	2	35	(95%)	-**	80	NM
Profit before Tax	57	113	(50%)	299	363	(18%)
Profit after Tax	44	84	(48%)	228	295	(23%)

* Before finance costs and share of (loss)/profit from JV and associates

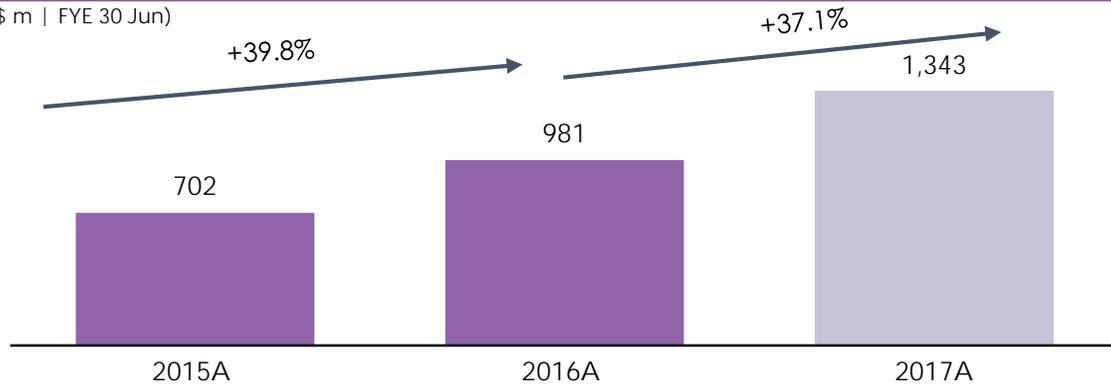
** Less than S\$1 million

Financial Overview

Profitability and Cash Flow Generation

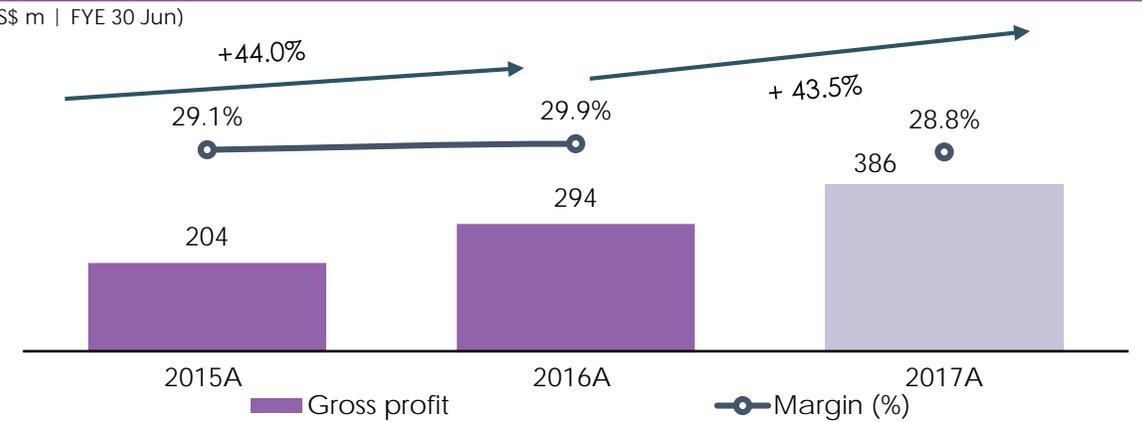
Revenue

(\$ m | FYE 30 Jun)



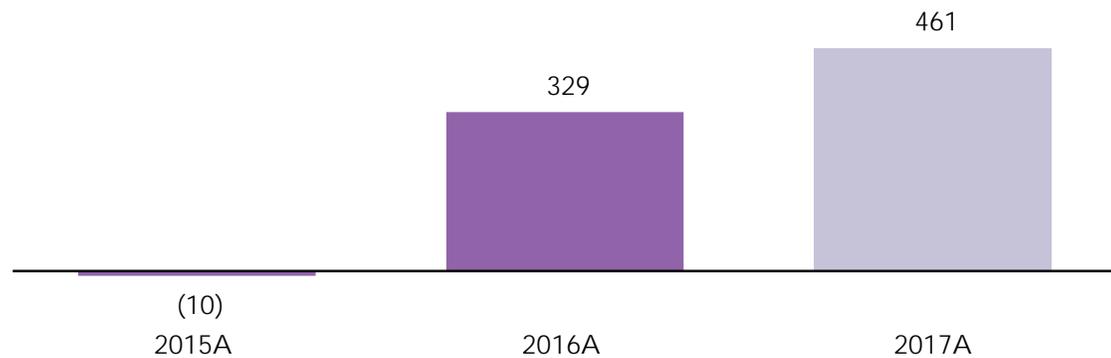
Gross profit

(\$ m | FYE 30 Jun)



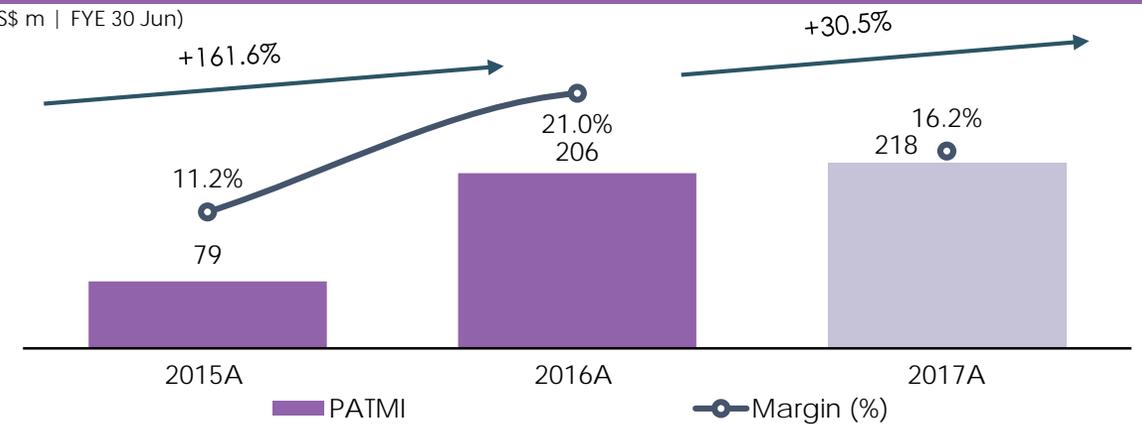
Cash flow from operations

(\$m | FYE 30 Jun)



PATMI

(\$ m | FYE 30 Jun)



Consolidated Financial Position

(\$ million)	As At			
	(Audited) 30-Jun-14	(Audited) 30-Jun-15	(Audited) 30-Jun-16	(Unaudited) 30-Jun-2017
Cash & Cash Equivalents	360	344	551	414
Development Properties	2,143	2,479	2,461	2,012
Total Assets	3,707	4,144	4,732	4,608
Current Borrowings	299	823	1,421	610
Non-Current Borrowings	1,991	1,608	1,235	1,849
Total Borrowings *	2,290	2,431	2,656	2,459
Net Borrowings **	1,930	2,087	2,105	2,045
Total Liabilities	3,006	3,353	3,767	3,519
Total Equity	701	790	965	1,089
Total Tangible Net Worth (TNW) ***	715	762	902	1,130

* Of the total bank borrowings of S\$2.5billion (30 June 2016: S\$2.7 billion), S\$43.94 million (30 June 2016: S\$188.2million) is secured by several guarantees given by the non-controlling shareholders of the subsidiaries which are not wholly owned by the Company

** Total borrowings net of cash and cash equivalents

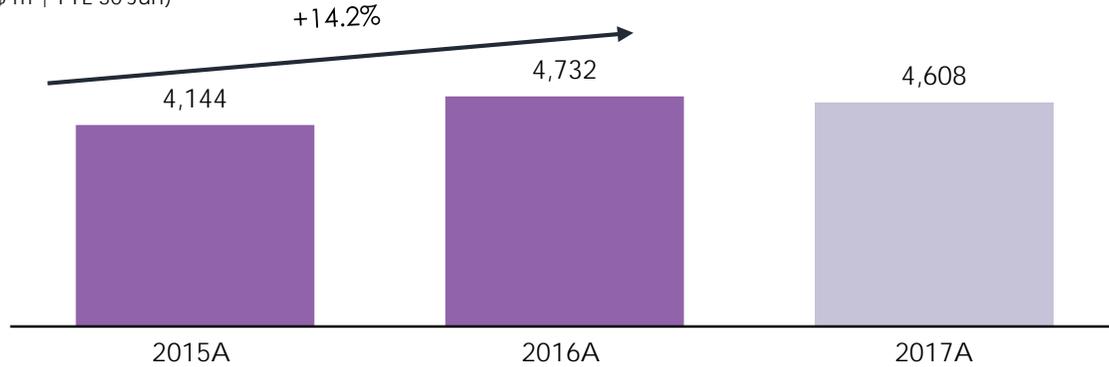
*** Equity, attributable to owners of the parent less deferred tax assets plus deferred tax liabilities

Financial Overview

Financial Position

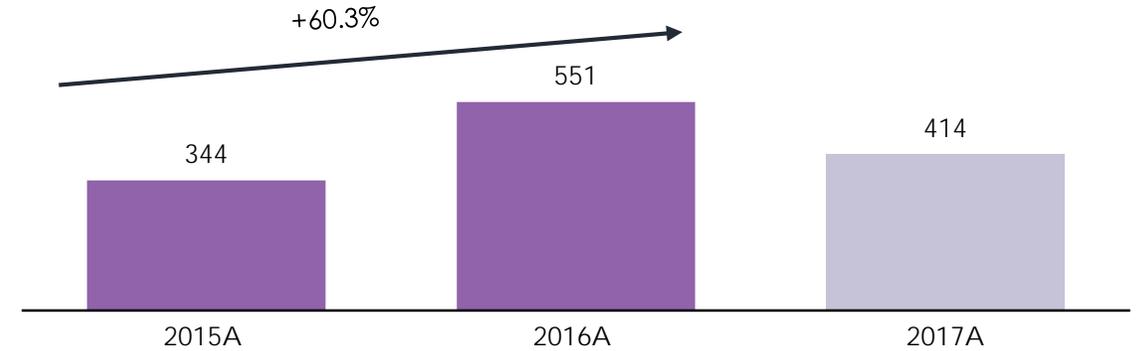
Total assets

(\$\$ m | FYE 30 Jun)



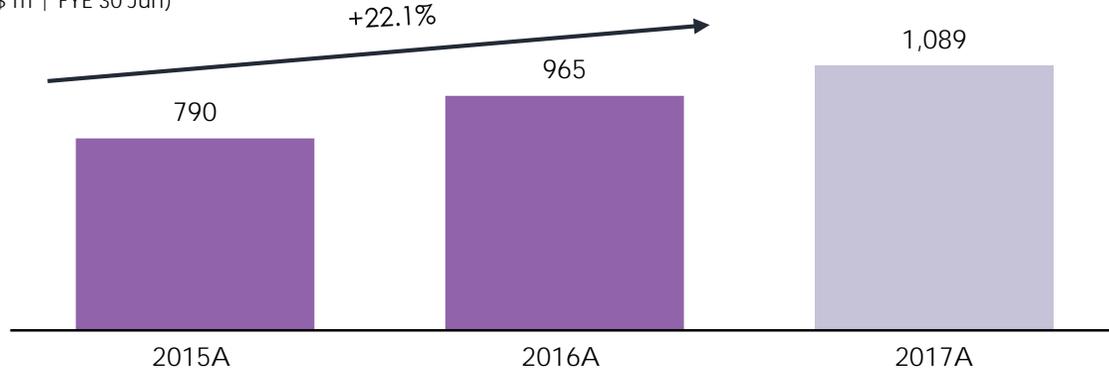
Cash and cash equivalents

(\$\$ m | FYE 30 Jun)



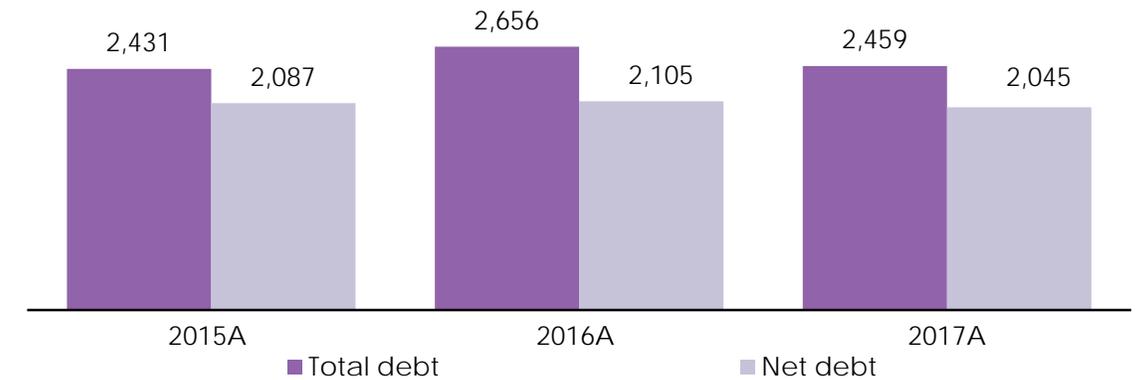
Total equity

(\$\$ m | FYE 30 Jun)



Total debt and net debt

(\$\$ m | FYE 30 Jun)

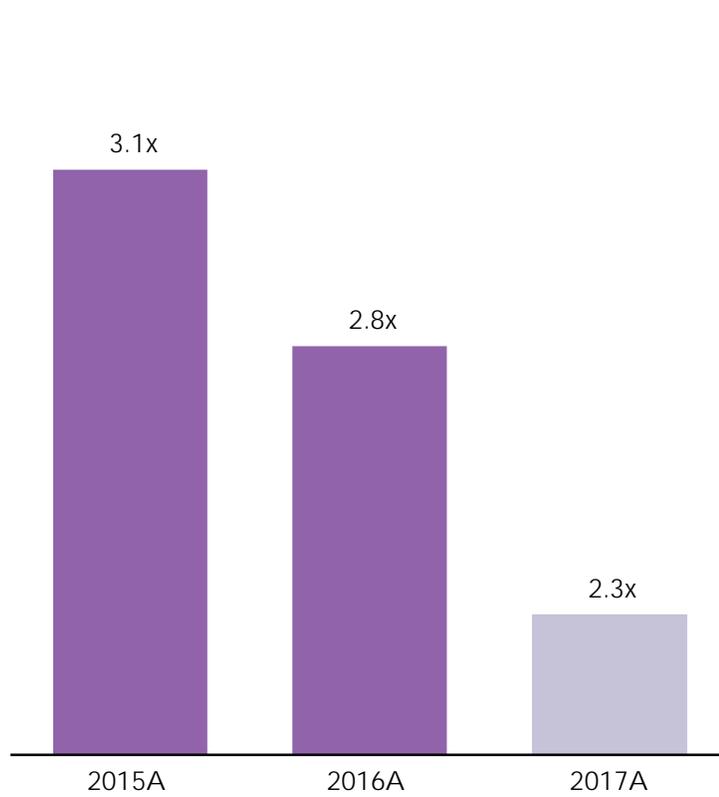


Financial Overview

Credit Metrics

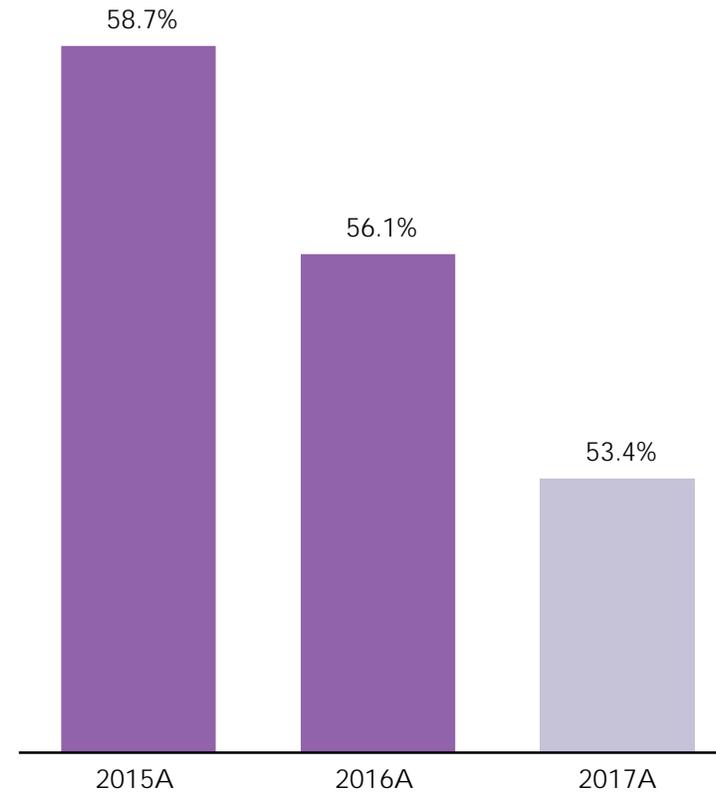
Total debt / Equity

(x | FYE 30 Jun)



Total debt / Assets

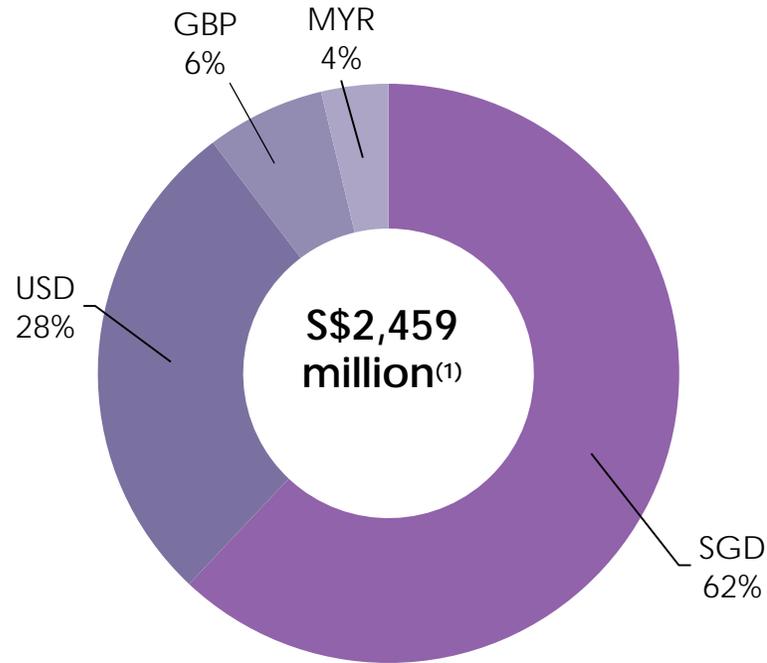
(% | FYE 30 Jun)



Financial Overview

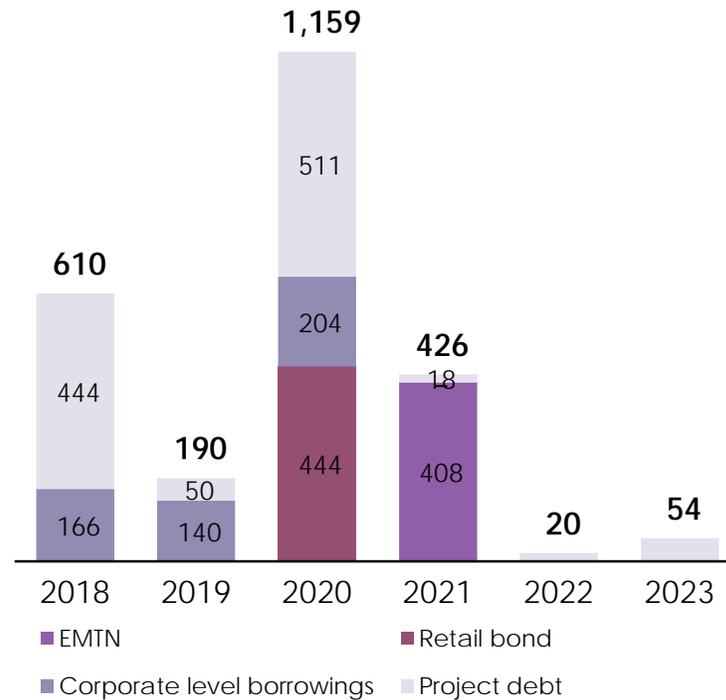
Debt and Liquidity Profile as at 30 June 2017

Debt breakdown by currency

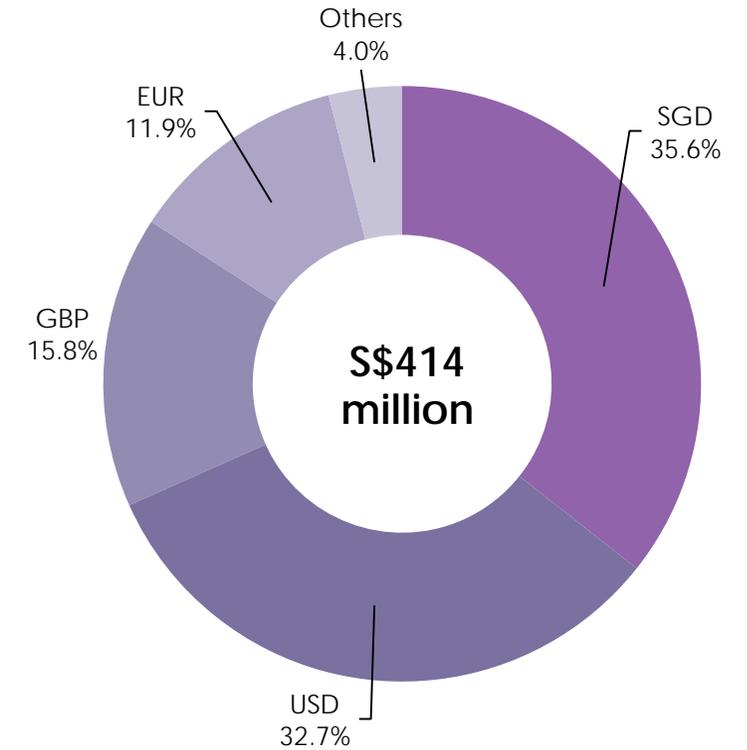


Debt breakdown by maturity and type

(\$m | FYE 30 Jun)



Cash and Cash Equivalents By Currency



Note: (1) Including amortized transaction costs

5. Appendix

- Completed Projects
- Current & Planned Projects

Appendix

Completed Projects – Singapore



Residential/mixed-use residential projects

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Residential Units	Shop Units	Launch Date	Units Sold (%)	Group's Stake (%)	Year of TOP
1	Parc Somme	Dec-09	99 years	1,629	30	5	Apr-10	100	100	2012
2	Suites@Katong	Dec-09	Freehold	2,797	51	8	Apr-10	100	51	2012
3	Loft@Rangoon	Feb-10	Freehold	1,454	24	3	Jun-10	100	100	2013
4	Loft@Stevens	Jun-10	Freehold	1,889	44	-	Feb-11	100	60	2013
5	Loft@Holland	May-10	Freehold	1,580	41	-	Jan-11	100	67.5	2014
6	Viva Vista	Jun-09	Freehold	9,013	144	106	Aug-10	100	100	2014
7	Vibes@Kovan	May-10	Freehold	2,157	36	5	Jan-11	100	100	2014
8	Vibes@East Coast	May-10	Freehold	7,125	117	28	Jun-11	100	66	2014
9	RV Point	Feb-10	999 years	2,018	36	9	Oct-10	100	100	2015
10	Suites@Braddel	Oct-10	Freehold	1,552	33	-	Jun-11	100	100	2015
11	Devonshire Residences	Apr-10	Freehold	3,835	84	-	Mar-11	100	52	2015
12	The Promenade@Pelikat	May-11	Freehold	19,473	164	270	Apr-12	100	90	2015
13	Vibes@Upper Serangoon	Oct-10	Freehold	3,050	60	-	May-12	100	100	2016
14	Presto@Upper Serangoon	Oct-10	Freehold	1,820	36	-	Apr-12	100	100	2016
15	Midtown Residences/ The Midtown	Jun-12	99 years	16,853	160	107	Apr-13	99	50	2016
16	Oxley Edge	Nov-10	Freehold	3,226	45	5	Mar-13	100	100	2016
17	NEWest	May-12	956 years	25,130	136	141	May-13	100	55	2016
18	KAP Residences/KAP	Oct-12	Freehold	17,146	142	107	May-13	99	55	2016
19	339-339C Joo Chiat Road	Apr-12	Freehold	763	4	1	-	100	100	2016

Source: Company information (as at 30 June 2017).

Appendix

Completed Projects – Singapore (cont'd)



Commercial projects

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Office Units	Shop Units	Launch Date	Units Sold (%)	Group's Stake (%)	Year of TOP
1	Robinson Square	Dec-10	Freehold	4,753	32	5 Shops 1 Gym	Nov-11	100	100	2014
2	Oxley Tower	Sep-10	Freehold	16,839	104	121 Shops 8 Cafes 4 Restaurants	Mar-12	100	100	2016
3	The Flow	Mar-12	Freehold	6,528	-	34 Shops 10 Restaurants 11 Clinics 1 Food Court	Jun-13	80	100	2017

Industrial projects

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Office Units	Shop Units	Launch Date	Units Sold (%)	Group's Stake (%)	Year of TOP
1	Oxley BizHub	Aug-10	60 years from 15 Nov 2011	87,126	726	2 Canteens 1 gymnasium, swimming pool and gardens	Apr-11	99	100	2013
2	Arcsphere	Dec-10	Freehold	2,529	19	-	Sep-11	100	100	2013
3	Oxley BizHub 2	Feb-11	60 years from 10 Jun 2011	30,944	270	1 Canteen	Sep-11	100	55	2013
4	The Commerze@Irving	Jun-11	60 years from 26 Sep 2011	11,735	66	51 Shops 13 Restaurants 1 Canteen	Feb-12	100	55	2013
5	Eco-tech @Sunview	Oct-12	30 years from 25 Jan 2013	70,432	424	1 Canteen	Aug-13	100	51	2015

Appendix

Completed Projects – Property Investment



Singapore

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Warehouse Units	Group's Stake (%)	Year of TOP
1	Space@Tampines	Sep-12	Leasehold of 30 years from 10 December 2012	65,893	71	70	2015



Japan

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Residential Units	Group's Stake (%)
1	Soho Akasaka, Japan	Jun-15	Freehold	651	21	100

Appendix

Current & Planned Projects – Singapore



Residential/mixed-use residential projects

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Residential Units	Shop/Asso Units	Launch Date	Units Sold (%)	Group's Stake (%)	Year of TOP
1	Floraville/Floraview/Floravista	Mar-12	Freehold	12,420	140	28	Aug-13	100	55	2017 ⁽¹⁾
2	The Rise@Oxley	May-12	Freehold	10,712	120	29	Residential: Oct-14 Commercial: Yet to be launched	Residential: 94 Commercial: N.A.	100	2017
3	Sixteen35		99 years	6,215	60	1	Yet to be launched	N.A.	100	To be determined
4	494 Upper East Coast Road	May-17	Freehold	1,809	24	-	Yet to be launched	N.A.	100	To be determined
5	Rio Casa Venture	May-17	Leasehold	103,071	1472	-	Yet to be launched	N.A.	35	To be determined
6	231 Pasir Panjang Road	Jul-17	Freehold	11906.32	170	-	Yet to be launched	N.A.	100	To be determined
7	Serangoon Ville	Jul-17	99 years	77234.92	1100	-	Yet to be launched	N.A.	40	To be determined

Note:

(1) Floraville was completed in March 2017, while Floraview/Floravista are expected to be completed during the 3rd quarter of 2017.

Industrial projects

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Light Industrial Units	Shop Units	Launch Date	Units Sold (%)	Group's Stake (%)	Estimated Year of TOP
1	T-Space	N.A. ⁽¹⁾	30 years	84,315		1 Canteen Heavy Vehicle Parking Space	Mar-16	52	49	2019

Note:

(1) The Group acquired an interest and is participating in the development of T-Space through its subscription of shares in Goldprime Land Pte. Ltd.

Hospitality

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Hotel Rooms	Group's Stake (%)	Date of TOP	Estimated Year of Commencement of Operations
1	Novotel Singapore on Stevens Mercure Singapore on Stevens	Jul-13	Leasehold of 103 years from 18 July 2013	29,548	254 518	100	3 Aug 2017	2017

Source: Company information (as at 30 June 2017).

Appendix

Current & Planned Projects – United Kingdom



United Kingdom

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Development Type	Launch Date ⁽¹⁾	Units Sold (%)	Group's Stake (%)	Year of completion
1	North Woolwich Road, London ("Royal Wharf")	Dec-13	Freehold and Leasehold	363,000	Township	Phase 1A (811 units): Mar-14	99	100	2016 – 2017
						Phase 1B (651 units): Jun-14	94	100	2016 – 2017
						Phase 2 (965 units): Sep-14	92	100	2018 – 2019
						Phase 3 (953 units): Feb-16	75	100	2019 – 2020
						Phase 4: Yet to be launched	N.A.	100	To be determined
2	Units 1 – 8 Deanston Wharf, Canning Town, London ("Canning Town")	Jul-15	999 years from 24 June 1987	60,000	Residential	Yet to be launched	N.A.	50	To be determined

Note:
(1) The initial launch date of each phase of Royal Wharf. The residential units in each phase has been launched in stages.

Appendix

Current & Planned Projects – Malaysia



Malaysia

No.	Property Name ⁽¹⁾	Year of Acquisition	Tenure	Approximate Land Area (sq m)	Development Type	Group's Stake (%)
1	No. Hakmilik 1038, Lot 26315, Bt 6 Jalan Damansara, Daerah Petaling, Bandar Petaling Jaya, Negeri Selangor, Malaysia (" Section 16 ")	2013	Freehold	19,098	Retail, commercial and residential	100
2	Grant No. 27706, Lot 99, Section 0058 Mukim Bandar, Kuala Lumpur, Daerah Kuala Lumpur, Malaysia (" Oxley Towers Kuala Lumpur City Centre ")	2014	Freehold	12,575 ¹	Retail, commercial, hotel and residential	100
3	Plot B3 & B5 Iskandar, Johor, Malaysia (" Medini ")	2014	99 years from 15 February 2008 with a 30-year option to extend	17,300	Mixed-use development	100
4	Mukim 18, Daerah Timor Laut, Penang, Malaysia ⁽²⁾ (" Pepper Hill ")	N.A.	Freehold	119,876	Residential	70% ²
5	Geran Mukim 1146, Lot 46, Kuala Lumpur, Malaysia ⁽³⁾ (" Robson ")	N.A.	Freehold	7,710	Residential	50 ³
6	Lot 347, GM 269 Bandar Ulu Kelang, Daerah Gombak, Negeri Selangor, Malaysia ⁽⁴⁾ (" Beverly ")	N.A.	Freehold	61,588	Residential	50 ⁴

- Notes:
- (1) Approximate Gross Floor Area is 175,979 sqm.
- (2) The Group does not own the land. It has the right to develop the property pursuant to a joint venture agreement.
- (3) The Group's 50% stake is by subscription of 50% of share in Posh Properties Sdn Bhd, who is the legal owner of the land.
- (4) The Group's 50% stake is by subscription of 50% of share in Peninsular Teamwork Sdn Bhd, who is the legal owner of the land.



Myanmar

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Development Type	Launch Date	Units Sold (%)	Group's Stake (%)	Estimated Year of TOP
1	Min Residences	N.A.	N.A.	91,985	Commercial and residential	Block B – 22 May 17	12	50	To be determined

Source: Company information (as at 30 June 2017).

Appendix

Current & Planned Projects – Other International



Cambodia

No.	Property Name	Year of acquisition	Tenure	Approximate Gross Floor Area (sq m)	Development Type	Number of Units	Launch Date	Units Sold (%)	Group's Stake (%)	Estimated Year of TOP
1	Village No. 14 National Assembly Street, Tonle Bassac Commune, Chamkarmorn District ⁽¹⁾ ("The Bridge")	N.A.	Freehold	150,399	Residential	746	Mar-14	97	50	2018
					SOHO	963	Jun-14	92		
					Retail	630	May-16	73 ⁽²⁾		
2	Village No.14 Sam Dach Hun Sen Roas, Tonle Bassac Commune, Chamkarmorn District ("The Peak")	2013	Freehold	208,750	Residential	Phase 1: 507	Phase 1: Sep-15	Phase 1: 43	79	2020
						Phase 2: 507	Phase 2: May-16	Phase 2: 20		
					Hotel	300 ⁽³⁾	-	-		
					Office	250	Nov-16	60		
	Retail	To be determined	Yet to be launched	-						
3	The Mekong Land at National Road 1, Kdey Takoy Village, Veal Sbov Commune, Mean Chey District ⁽⁴⁾ ("The Palms")	2013	Freehold	To be determined ⁽⁶⁾	Residential ⁽⁵⁾	To be determined	Yet to be launched	-	79	To be determined
4	The Garage Land at Street 84, Village 13, Srah Chork Commune, Daun Penh District ⁽⁴⁾ ("The Garage")	2013	Freehold	To be determined ⁽⁷⁾	Residential, hotel and retail ⁽⁵⁾	To be determined	Yet to be launched	-	79	To be determined

Note:

(1) Property to be developed pursuant to the joint venture agreement between the Group and WorldBridge Land (Cambodia) Co., Ltd. ("Worldbridge").

(2) Percentage of units sold for the 398 retail units launched under Phase 1 of The Bridge.

(3) The number of units is subject to change depending on the design and layout of the development.

(4) These developments have been given unofficial project names in this Offering Circular for illustrative purposes only.

(5) Subject to the necessary approvals from the relevant authorities being obtained.

(6) The approximate land area of Mekong Riverside is 37,689 sq m.

(7) The approximate land area of The Garage is 8,921 sq m.



Ireland

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Development Type	Launch Date	Units Sold (%)	Group's Stake (%)	Estimated Year of TOP
1	Dublin Landings, North Wall Quay	N.A.	Leasehold of 300 years from 23 December 2014	Investment property: 65,145	Commercial	Oct-16	N.A.	100	Blk D: 2018
				Development property: 34,886	Residential	Yet to be launched			Blk A: 2019
									2019 - 2020

Source: Company information (as at 30 June 2017).

Appendix

Current & Planned Projects – Other International (cont'd)



Indonesia

No.	Property Name	Acquisition Date	Tenure	Approximate Gross Floor Area (sq m)	Development Type	Launch Date	Units Sold (%)	Group's Stake (%)	Estimated Year of TOP
1	Oxley Convention City	N.A.	Leasehold	191,420	Commercial, hotel and residential	Dec-16	Block B (Residential): 53%	50	2021



China

No.	Property Name	Tenure	Approximate Gross Floor Area (sq m)	Development Type	Number of units	Launch Date	Units Sold (%)	Group's Stake (%)	Estimated Year of TOP
2	Plots 17, 20, 21 & 22 Shangdong New Town An Tai Road, Gaobeidian, Hebei Province ("Gaobeidian") ⁽⁴⁾	Leasehold tenure of 40/50/70 years ⁽⁵⁾	1.9 million ⁽⁶⁾	Township	To be determined	Yet to be launched	–	27.5	To be determined

Notes:

(1) The Group does not own Xin Gang Guo Ji Cheng. It holds its 10 per cent interest in Xin Gang Guo Ji Cheng through a joint venture with Sunway Group and other third parties.

(2) The approximate gross floor area of the residential units, subject to approval from the relevant authorities.

(3) The number of residential units may be subject to change depending on the design and layout of the development.

(4) The Group does not own Gaobeidian. It holds a 27.5 per cent. interest in Gaobeidian through a joint venture with Beijing Jin Hua Tong Da Real Estate Development Co., Ltd.

(5) The leaseholds for the developments within Gaobeidian may vary and are subject to the approval of the relevant authorities.

(6) The relevant authorities have approved development plans for approximately 1,234,006 sq m of the gross floor area within Gaobeidian.

Stock Information

Stock Information

Dividend History

Stock Information

(As at 16 August 2017)	OHL SP
Price	S\$0.545
Market Cap	S\$1.59b
PE	6.3x
PB	1.7x
Free float	16%

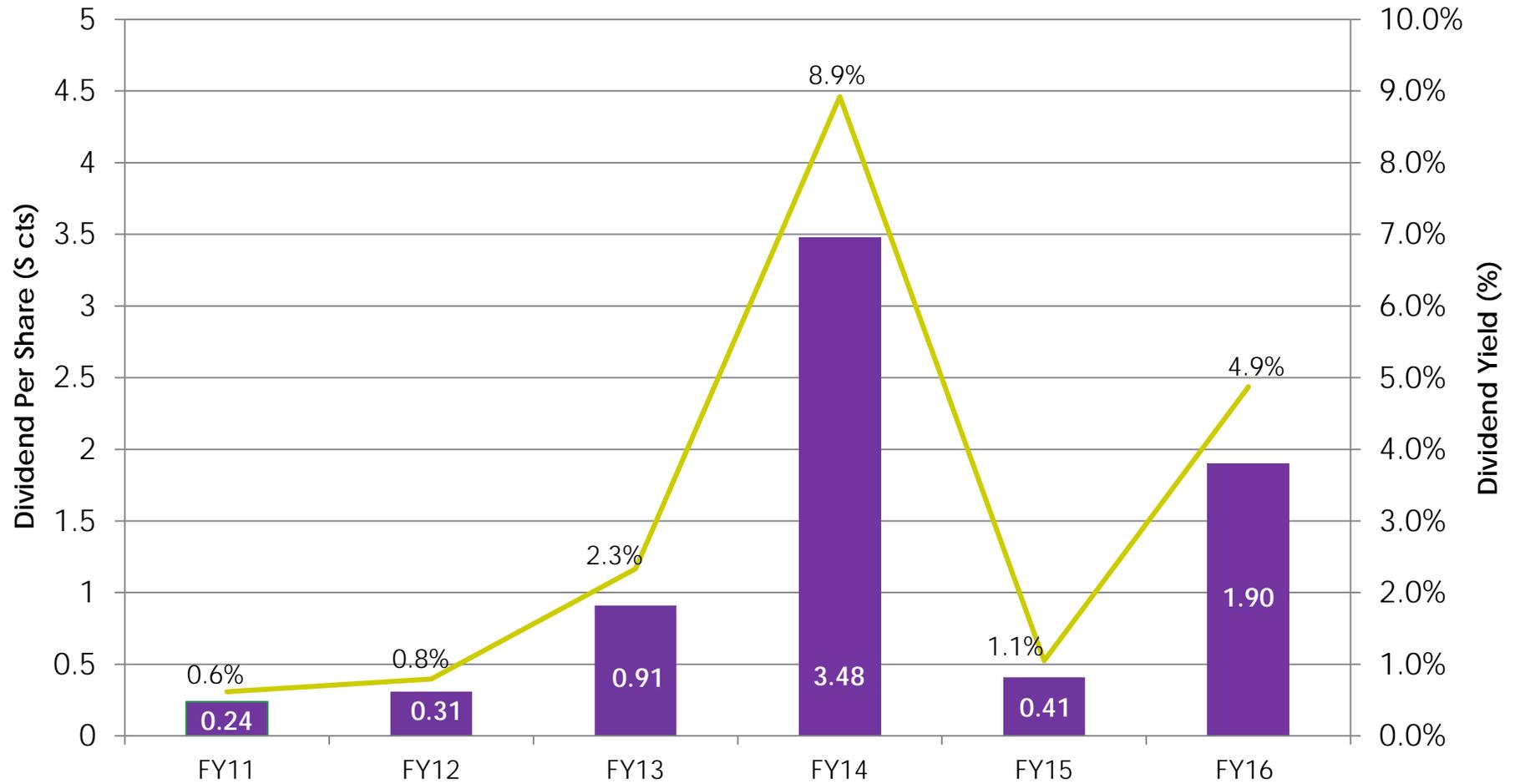
Top Shareholders	% Holding
Ching Chiat Kwong	43.06
Low See Ching	28.90



Stock performance, Bloomberg, as of 16 August 2017

Source – Bloomberg, as of 16 August 2017

Stock Information





Dublin Landings, Ireland

Thank you

