



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

INCREASE IN ISSUED AND PAID-UP CAPITAL OF A SUBSIDIARY

The Board of Directors of Oxley Holdings Limited (the "**Company**") wishes to announce that the issued and paid-up capital of Oxley Beryl Pte. Ltd., a wholly-owned subsidiary of the Company, has been increased from S\$1 to S\$1,000,000 via the subscription of 999,999 new ordinary shares at S\$1 each by the Company.

The aforesaid increase was funded by internal resources and is not expected to have any material impact on the net tangible assets per share or earnings per share of the Company for the current financial year ending 30 June 2018.

None of the Directors or controlling shareholders of the Company has any interest, directly or indirectly, in the aforesaid transaction, save through his shareholdings (if any) in the Company.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
21 February 2018