



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**PURCHASE OF MEDIUM TERM NOTES ISSUED BY OXLEY MTN PTE. LTD.**

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The Board of Directors of Oxley Holdings Limited (the "**Company**") wishes to announce that the Company has purchased US\$12,048,000 in principal amount of 6.375 per cent. notes due 2021 (the "**Purchased Notes**") issued by the Company's wholly-owned subsidiary, Oxley MTN Pte. Ltd., under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme established on 7 April 2017 (the "**Purchase**"), for a consideration of US\$11,870,324, being the market price of the Purchased Notes, fully paid upon settlement of the transaction. The Purchased Notes will mature on 21 April 2021.

By order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
9 March 2021