



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**PURCHASE OF MEDIUM TERM NOTES ISSUED BY OXLEY MTN PTE. LTD.**

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The Board of Directors of Oxley Holdings Limited (the "**Company**") wishes to announce that the Company has purchased in aggregate S\$6,000,000 in principal amount of 6.9 per cent. notes due 2024 (the "**Purchased Notes**") issued by the Company's wholly-owned subsidiary, Oxley MTN Pte. Ltd., under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme established on 7 April 2017, for an aggregate consideration of S\$6,159,550.68, being the price agreed with the seller of the Purchased Notes. The consideration was fully paid upon settlement of the transactions. The Purchased Notes will mature on 8 July 2024.

By order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
25 May 2023