



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

PURCHASE OF MEDIUM TERM NOTES ISSUED BY OXLEY MTN PTE. LTD.

The Board of Directors of Oxley Holdings Limited (the "**Company**") wishes to announce that the Company has purchased in aggregate S\$4,000,000 in principal amount of 6.9 per cent. notes due 2024 (the "**Purchased Notes**") issued by the Company's wholly-owned subsidiary, Oxley MTN Pte. Ltd., under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme established on 7 April 2017, for an aggregate consideration of S\$4,108,132, being the price agreed with the seller of the Purchased Notes. The consideration was fully paid upon settlement of the transactions. The Purchased Notes will mature on 8 July 2024.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
31 May 2023