



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

SALE OF NO. 4 AND 5 DUBLIN LANDINGS IN IRELAND

The Board of Directors of Oxley Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement on 21 January 2019 relating to the sale and purchase agreement entered into between the Group’s wholly-owned subsidiary, Oxley Docklands Quay Two Limited (“**Oxley Docklands**”), as the vendor, and Central Bank of Ireland, as the purchaser (the “**Purchaser**”), for the sale of No. 4 and No. 5 Dublin Landings, 72-80 North Wall Quay, Dublin 1, Ireland (the “**Sale**”).

The Company wishes to announce that the Sale has been completed at the final sale prices of EUR98.6 million and EUR106.5 million, excluding value added taxes (collectively, the “**Sale Consideration**”) and the Sale Consideration has been received from the Purchaser. The Group received 79.5% of the Sale Consideration while National Asset North Quays DAC received the balance. Proceeds from the Sale will contribute positively to the cashflow of the Group.

The completion of the Sale is not expected to have any material impact on the earnings per share or net tangible assets per share of the Company for the current financial year ending 30 June 2020.

None of the Directors or controlling shareholders of the Company has any interest, directly or indirectly, in the Sale, save through his shareholding in the Company (if any).

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
24 October 2019