



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**INCREASE IN ISSUED AND PAID-UP CAPITAL OF A SUBSIDIARY**

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The Board of Directors of Oxley Holdings Limited (the "**Company**") wishes to announce that the issued and paid-up capital of Oxley Batam Pte. Ltd. ("**Oxley Batam**"), a wholly-owned subsidiary of the Group, has been increased from S\$1 to S\$5 via the subscription of 4 new ordinary shares at S\$1 each by Oxley International Holdings Pte. Ltd., a wholly-owned subsidiary of the Company.

The aforesaid increase was funded by internal resources and is not expected to have any material impact on the net tangible assets per share or earnings per share of the Company for the current financial year ending 30 June 2018.

None of the Directors or controlling shareholders of the Company has any interest, directly or indirectly, in the above transaction.

By order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
14 May 2018