



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

INCREASE IN REGISTERED CAPITAL OF COMPANIES IN CAMBODIA

The Board of Directors of Oxley Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce the increases in the registered capital of the following companies in Cambodia:

- (1) Oxley Diamond (Cambodia) Co., Ltd. ("**Oxley Diamond**"), a joint venture of the Group, had increased its registered capital from USD5,000 to USD500,000, divided into 100,000 shares. Following such increase, the shareholdings of Oxley Holdings (Cambodia) Co., Ltd. ("**Oxley Holdings Cambodia**", a wholly-owned subsidiary of the Group) and Worldbridgeland (Cambodia) Co., Ltd. ("**Worldbridgeland**", an unrelated third party and the Group's joint venture partner in Cambodia) in Oxley Diamond remained at 50% and 50%, respectively; and
- (2) Oxley Emerald (Cambodia) Co., Ltd. ("**Oxley Emerald**"), a subsidiary of the Group, had increased its registered capital from USD5,000 to USD500,000, divided into 100,000 shares. Following such increase, the shareholdings of Oxley Holdings Cambodia and Worldbridgeland in Oxley Emerald remained at 79% and 21%, respectively.

The Group's portion of the increase in the registered capital of Oxley Diamond and Oxley Emerald was funded by internal resources and is not expected to have any material impact on the net tangible assets per share or earnings per share of the Company for the current financial year ending 30 June 2018.

None of the Directors or controlling shareholders of the Company has any interest, directly or indirectly, in the aforesaid transactions, save through his shareholding (if any) in the Company.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
12 September 2017