



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

UPDATE ON SUBSIDIARIES UNDER VOLUNTARY ADMINISTRATION IN AUSTRALIA

The Board of Directors of Oxley Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the various announcements between 18 May 2021 and 20 January 2022 relating to the appointment of voluntary administrators by the Group’s wholly-owned subsidiary in Australia, Pindan Group Pty Ltd, and certain of its wholly-owned subsidiaries (collectively, the “**Pindan Companies**”).

The Company wishes to inform that the sunset date, being the date by which the conditions precedent are to be fulfilled or otherwise waived under the Deeds of Company Arrangement (the “**DOCAs**”) referred to in the announcements on 8 December 2021 and 27 December 2021, has been extended to 28 February 2022 by agreement of the parties. The extension will allow the parties to have more time to fulfil the conditions for completion under the DOCAs.

The Company will provide further updates to shareholders if there are any material developments in the administration of the Pindan Companies.

In the meantime, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities and to refrain from taking any action in respect of their securities which may be prejudicial to their interests. If in doubt, shareholders and potential investors are advised to consult their financial, tax or other advisers.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
11 February 2022