



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

CANCELLATION OF 6.375 PER CENT. NOTES DUE 2021 (ISIN: XS1600398504) UNDER THE US\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME OF OXLEY MTN PTE. LTD.

The Board of Directors of Oxley Holdings Limited (the "**Company**") refers to the following:

- (a) the Company's announcements dated 22 April 2017, 17 May 2017 and 3 July 2017 in relation to the issue of US\$355,000,000 in aggregate principal amount of 6.375 per cent. notes due 2021 ("**2021 Notes**") by Oxley MTN Pte. Ltd. (the "**Issuer**") under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme (the "**Programme**") established on 7 April 2017, pursuant to which the Issuer may from time to time issue medium term notes unconditionally and irrevocably guaranteed by the Company;
- (b) the Company's announcement dated 14 January 2021 in relation to the purchase of, *inter alia*, US\$38,825,000 in principal amount of 2021 Notes; and
- (c) the Company's announcement dated 9 March 2021 in relation to the purchase of US\$12,048,000 in principal amount of 2021 Notes.

The Company would like to announce that US\$54,373,000 in principal amount of 2021 Notes which had been purchased, have been cancelled on 18 March 2021 in accordance with the terms and conditions of the 2021 Notes. Following the cancellation of the aforesaid 2021 Notes, there are US\$300,627,000 in principal amount of 2021 Notes outstanding.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
18 March 2021