

**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

INVESTMENT IN QUOTED SECURITIES

The Board of Directors of Oxley Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Group has acquired certain quoted securities resulting in the Group’s aggregate cost of investment in quoted securities to exceed 30% of the latest audited consolidated net tangible assets (“**NTA**”) of the Group as at 30 June 2017. Pursuant to Rule 704(17)(b) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the following information is presented:

		Before the Acquisition	After the Acquisition
(i)	Aggregate cost of the Group’s quoted investments (S\$’000)	325,611	326,953
	Aggregate cost of the Group’s quoted investments as a percentage of the latest audited consolidated NTA of the Group as at 30 June 2017 ⁽¹⁾	29.90%	30.03%
(ii)	Total market value of the Group’s quoted investments (S\$’000) ⁽²⁾	339,828	341,169
(iii)	Amount of any provision for diminution in value of investments	-	-

Notes:

(1) The audited consolidated NTA of the Group as at 30 June 2017 was S\$1,088.9 million.

(2) As at 23 May 2018.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
23 May 2018