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OXLEY MTN PTE. LTD.

(Incorporated in the Republic of
Singapore) (Company Registration
No.: 201429802Z) (the “**Issuer**”)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of
Singapore) (Company Registration
No.: 201005612G) (the “**Guarantor**”)

S\$300,000,000 5.00 PER CENT. BONDS DUE 2019 ISSUED BY OXLEY MTN PTE. LTD. AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE “GUARANTEE”) BY OXLEY HOLDINGS LIMITED (THE “BONDS”)

**– NOTICE OF BOOK CLOSURE DATE FOR INTEREST PAYMENT
– REDEMPTION AND CANCELLATION OF THE OUTSTANDING BONDS**

Interest Payment for the Bonds

Further to the announcement issued by the Issuer through the Guarantor on 4 November 2015 on the issue and commencement of trading of the Bonds on 5 November 2015 and 6 November 2015 respectively, the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Oxley MTN Pte. Ltd.
2. Issue size: S\$300,000,000
3. Interest period: 5 May 2019 (inclusive) to 4 November 2019 (inclusive)
4. Interest Calculation Basis in terms of day count: 184 days
5. Interest rate: 5.00% per annum
6. Calculation of interest: S\$300,000,000 x 5.00% x 184/365

7. Total interest amount payable: S\$7,561,643.84¹
8. Book closure date: 29 October 2019²
9. Ex-Date: 25 October 2019
10. Interest payment date: 5 November 2019

Redemption and Cancellation of the Bonds

The outstanding S\$300,000,000 in aggregate principal amount of the Bonds will also be redeemed on 5 November 2019 pursuant to Condition 4(a) of the Bonds.

Following the redemption, the Bonds will be cancelled in their entirety.

BY ORDER OF THE BOARD

Ching Chiat Kwong
Executive Chairman and Chief Executive Officer

18 October 2019

¹ The total interest amount payable stated is subject to confirmation by The Central Depository (Pte) Limited.

² Pursuant to the provisions in the Global Certificate dated 5 November 2015 in respect of the Bonds.