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OXLEY MTN PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201429802Z)
(the “**Issuer**”)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201005612G)
(the “**Guarantor**”)

**NOTICE OF BOOK CLOSURE DATE FOR INTEREST PAYMENT ON THE
S\$300,000,000 5.00 PER CENT. BONDS DUE 2019 ISSUED BY OXLEY MTN PTE. LTD.
AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE “GUARANTEE”)
BY OXLEY HOLDINGS LIMITED
(THE “BONDS”)**

Interest Payment for the Bonds

Further to the announcement issued by the Issuer through the Guarantor on 4 November 2015 on the issue and commencement of trading of the Bonds on 5 November 2015 and 6 November 2015 respectively, the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Oxley MTN Pte. Ltd.
2. Issue size: S\$300,000,000
3. Interest period: 5 November 2018 (inclusive) to 4 May 2019 (inclusive)
4. Interest Calculation Basis in terms of day count: 181 days
5. Interest rate: 5.00% per annum
6. Calculation of interest: S\$300,000,000 x 5.00% x 181/365

7. Total interest amount payable: S\$7,438,356.16¹
8. Book closure date: 26 April 2019²
9. Ex-Date: 25 April 2019
10. Interest payment date: 6 May 2019³

BY ORDER OF THE BOARD

Ching Chiat Kwong
Executive Chairman and Chief Executive Officer

17 April 2019

¹ The total interest amount payable stated is subject to confirmation by The Central Depository (Pte) Limited.

² Pursuant to the provisions in the Global Certificate dated 5 November 2015 in respect of the Bonds.

³ As the interest payment date falls on 5 May 2019 (that is, a non-business day), pursuant to Condition 5(e) of the Bonds, payment will be made on 6 May 2019 (that is, the following business day).