



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

NOTICE OF EXPIRY OF WARRANTS ON 20 OCTOBER 2022

TO ALL HOLDERS OF WARRANTS (THE "WARRANTS") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF OXLEY HOLDINGS LIMITED (THE "COMPANY")

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Warrants (the "**Warrantholders**") who have sold their Warrants should immediately upon receipt of a copy of this Notice send it to the purchaser or to the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this Notice, the term "**Warrants**" refer to all warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 21 April 2021 (the "**Deed Poll**").

EXPIRY OF WARRANTS ON THURSDAY 20 OCTOBER 2022 AT 5.00 P.M.

Please note that pursuant to the Deed Poll, the Warrants will be expiring at 5:00 p.m. (Singapore time) on the Market Day immediately preceding 21 October 2022.

Warrantholder is reminded that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company (the "**New Shares**") comprised in the Warrants will expire at 5.00 p.m. on Thursday, 20 October 2022, after which time, any subscription rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

AFTER 5.00 P.M. ON 20 OCTOBER 2022, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

The completed Exercise Notice must be delivered to the Warrant Agent **not later than 5.00 p.m. on Thursday, 20 October 2022.**

The Company's warrant agent (the "**Warrant Agent**"), whose name, address, email address, telephone number and business hours are as follows:

BOARDROOM CORPORATE & ADVISORY SERVICES PTE. LTD.

Address: 1 Harbourfront Avenue, Keppel Bay Tower #14-07 Singapore 098632

Tel No.: +65 6536 5355

Email: srs.teamb@boardroomlimited.com

Business Hours: 8.30 a.m. to 5.30 p.m. from Mondays to Fridays
(closed on Saturdays, Sundays and Public Holidays)

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
16 September 2022