



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

PROPOSED DIVIDEND *IN SPECIE* OF SHARES IN ASPEN (GROUP) HOLDINGS LIMITED - ISSUE OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the meanings ascribed to them in the announcement dated 8 September 2022 and the circular to shareholders dated 11 October 2022 in relation to the proposed dividend in specie of shares in Aspen (Group) Holdings Limited.

1. INTRODUCTION

The Board of Directors of Oxley Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 8 September 2022 in relation to the proposed distribution by way of a dividend *in specie* of ordinary shares in the issued capital of Aspen (Group) Holdings Limited held by the Company to Entitled Shareholders on the basis of 0.023 Aspen Share for every one Share held by Entitled Shareholders as at the Record Date, fractional entitlements to be disregarded.

2. ISSUE OF CIRCULAR AND NOTICE OF EGM

The Company wishes to announce that the Circular to Shareholders setting out information on the Proposed Distribution, together with the Notice of EGM, has been issued to Shareholders on 11 October 2022 by electronic means via publication on the SGX website at www.sgx.com/securities/company-announcements and on the Company’s website at www.oxley.com.sg.

The EGM will be held by electronic means on 27 October 2022 at 3.00 p.m. (or such time immediately following the conclusion or adjournment of the AGM of the Company to be held at 2.00 p.m. on the same day).

Alternative arrangements relating to participation in the EGM proceedings via electronic means, submission of questions in advance of the EGM or during the EGM, and voting during the EGM or by appointing the Chairman of the Meeting as proxy at the EGM, are set out in the Circular and the Notice of EGM.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
11 October 2022