



Oxley Holdings Limited
Company Registration Number 201005612G

For immediate release

Dignari Capital Partners Invests S\$106.4 Million in Oxley Holdings

Singapore and Hong Kong, 7 January 2021 – Oxley Holdings Limited ("Oxley", and together with its subsidiaries, the "Group"), an international property developer with business presence in 10 geographical markets, is pleased to announce an investment made by funds ("DCP Funds") managed by Dignari Capital Partners (HK) Limited ("DCP"). DCP Funds will invest up to approximately SGD\$106.4 million into the Group via Convertible Notes.

The Convertible Notes shall bear a coupon interest of 4.5% per annum calculated on an Actual/360 day count basis and is payable semi-annually. The maturity is 24 months with an option to extend by another 12 months. The Convertible Notes can be converted into shares at an approximately 15% premium to the volume weighted average price per share 10 trading days prior to the date of the agreement.

Commenting on the investment by DCP Funds, Mr Ching Chiat Kwong, Executive Chairman and Chief Executive Officer of Oxley, said, "I am pleased to welcome DCP into the Oxley family. We look forward to a fulfilling partnership together where we hope to leverage on DCP's expertise and full support to accelerate the growth of the Company. I am confident that DCP Funds' investment will position the Company for our next phase of growth, where we launch into our key overseas projects. We are excited for the development of the Connolly Station, Dublin (which has an estimated GDV of S\$1 billion), Deanston Wharf, London (which has an estimated GDV of S\$647 million), and Walker Street, Sydney (which has an estimated GDV of S\$446 million)."

DCP Funds have limited partners ("LPs"), including sovereign wealth funds and financial institutions. DCP has over US\$1 billion in asset under management and the DCP team has established a reputation for discovering and creating quality credit investment opportunities in Asia since 2003. Having DCP Funds and their LPs as a strategic investor strengthens the



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Group's financing capabilities in the future. This cooperation is a testament to DCP's recognition of the Group's immense potential to achieve greater heights going forward. A spokesperson from DCP said, "DCP has a core principle to provide support and capital to successful home-grown, global companies like Oxley in order to capture opportunities across Asia and beyond. DCP looks forward to this strategic partnership with Oxley to build on Oxley's success."

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About Oxley Holdings Limited

Oxley Holdings Limited is a home-grown property developer with a diversified portfolio including property development, property investment and project management. Oxley is listed on the Main Board of the SGX-ST.

The Group currently has a business presence across 10 geographical markets including Singapore, the United Kingdom (the "UK"), Ireland, Cyprus, Cambodia, Malaysia, Myanmar, China, Vietnam and Australia.

Since Oxley's incorporation in March 2010, the Group has launched a portfolio of 48 projects, and completed 33 projects. Its overseas flagship projects include Royal Wharf, a waterfront township development in London, The Peak and The Bridge, two mixed-use developments in Phnom Penh, Cambodia, and Dublin Landings, one of the largest mixed-use developments in the business district of Dublin, Ireland. Oxley's developments are typically located in choice areas that are easily accessible. Most of its projects incorporate retail elements, and lifestyle features and facilities.

For more information on Oxley, please visit www.oxley.com.sg.

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