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OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

Oxley Holdings Limited (the "**Company**") wishes to announce that it is proposing a placement of its ordinary shares, subject to market conditions. The proceeds from the placement (if undertaken) are intended to be used to fund project developments, working capital and general corporate purposes.

The Company will make a further announcement on the proposed placement (if undertaken) at the relevant time.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
15 March 2018