



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**SCHEDULED REDEMPTION OF 5.70 PER CENT. NOTES DUE 2022 (ISIN: SG7MB0000006; COMMON CODE: 176678461) UNDER THE US\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME OF OXLEY MTN PTE. LTD.**

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The Board of Directors of Oxley Holdings Limited (the "**Company**") refers to the following:

- (a) the Company's announcement dated 31 January 2018 in relation to the issue of S\$150,000,000 5.70 per cent. notes due 2022 ("**2022 Notes**") by Oxley MTN Pte. Ltd. (the "**Issuer**") under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme (the "**Programme**") established on 7 April 2017, pursuant to which the Issuer may from time to time issue medium term notes unconditionally and irrevocably guaranteed by the Company;
- (b) the Company's announcement dated 23 September 2021 in relation to the tender offer exercise by the Issuer and the acceptance for purchase of S\$49,750,000 in aggregate principal amount of the 2022 Notes by the Issuer; and
- (c) the Company's announcement dated 30 September 2021 in relation to the cancellation of S\$49,750,000 in aggregate principal amount of the 2022 Notes accepted for purchase by the Issuer.

The Company would like to announce that the remaining S\$100,250,000 in principal amount of 2022 Notes will be redeemed, together with accrued interest of approximately S\$2,900,000, on 31 January 2022 in accordance with the terms and conditions of the 2022 Notes.

By order of the Board

Ching Chiat Kwong  
Executive Chairman and CEO  
30 December 2021