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OXLEY MTN PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 201429802Z)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201005612G)

ANNOUNCEMENT

**UPDATE OF THE U.S.\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE
PROGRAMME OF OXLEY MTN PTE. LTD., UNCONDITIONALLY AND IRREVOCABLY
GUARANTEED BY OXLEY HOLDINGS LIMITED**

Reference is made to the U.S.\$1,000,000,000 Guaranteed Euro Medium Term Note Programme (the "**Programme**") of Oxley MTN Pte. Ltd. (the "**Issuer**"), unconditionally and irrevocably guaranteed by Oxley Holdings Limited (the "**Guarantor**"). Pursuant to the update of the Programme, the Issuer and the Guarantor have today issued an updated offering circular dated 28 June 2021 in relation to the Programme (the "**Offering Circular**"). A copy of the Offering Circular is attached to this announcement.

Terms defined in the Offering Circular shall have the same meaning in this announcement unless otherwise defined herein.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and Chief Executive Officer

28 June 2021

THE NOTES AND THE GUARANTEE OF THE NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "**SECURITIES ACT**") OR WITH ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND THE NOTES MAY INCLUDE BEARER NOTES THAT ARE SUBJECT TO U.S. TAX LAW REQUIREMENTS. SUBJECT TO CERTAIN EXCEPTIONS, THE NOTES MAY NOT BE OFFERED, SOLD, OR, IN THE CASE OF BEARER NOTES, DELIVERED WITHIN THE UNITED STATES OR, IN THE CASE OF NOTES BEING OFFERED OR SOLD IN RELIANCE ON CATEGORY 2 OF REGULATION S OF THE SECURITIES ACT, TO, OR FOR THE ACCOUNT OR THE BENEFIT OF U.S. PERSONS UNLESS AN EXEMPTION FROM THE REGISTRATION REQUIREMENT OF THE SECURITIES ACT IS AVAILABLE AND IN ACCORDANCE WITH ALL APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND ANY OTHER JURISDICTION.