



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

PROPOSED BONUS ISSUE – NOTICE OF BOOKS CLOSURE DATE

The Board of Directors of Oxley Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 20 October 2017 and 12 November 2017 in relation to the Proposed Bonus Issue (the “**Announcements**”). Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the meanings ascribed to them in the Announcements.

NOTICE IS HEREBY GIVEN that the Share Transfer Book and Register of Members of the Company will be closed from 5.00 p.m. on 21 November 2017 for the purpose of determining Shareholders’ entitlements to the Bonus Shares under the Proposed Bonus Issue.

Duly completed and stamped registrable transfers in respect of Shares received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 21 November 2017 will be registered to determine Shareholders’ entitlements to the Bonus Shares under the Proposed Bonus Issue.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 21 November 2017 will be entitled to the Bonus Shares on the basis of the number of Shares standing to the credit of their securities accounts as at 5.00 p.m. on 21 November 2017.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
13 November 2017