



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

PROPOSED BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES

The Board of Directors of Oxley Holdings Limited (the “**Company**”) refers to the Company’s announcements on 20 October 2017, 12 November 2017 and 13 November 2017 in relation to the Proposed Bonus Issue (the “**Announcements**”). Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the meanings ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to inform that 294,821,990 Bonus Shares have been allotted and issued on 27 November 2017. Following the allotment and issue of the Bonus Shares, the total number of issued Shares of the Company has increased from 2,948,219,971 to 3,243,041,961 Shares.

The Bonus Shares are expected to be listed and quoted on the SGX-ST with effect from 9.00 a.m. on 29 November 2017.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
27 November 2017