



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

**ACQUISITION OF INTEREST IN ASPEN (GROUP) HOLDINGS LIMITED
– RECEIPT OF LISTING AND QUOTATION NOTICE FOR PLACEMENT SHARES**

The Board of Directors of Oxley Holdings Limited (the “**Company**”) refers to the announcement on 30 April 2018 relating to the placement agreement between the Company and Aspen (Group) Holdings Limited (“**AGH**”), pursuant to which the Company agreed to subscribe for an aggregate of 97,000,000 new ordinary shares to be allotted and issued by AGH at the issue price of S\$0.24 for each Placement Share. All capitalised terms herein shall, unless otherwise defined herein, bear the meanings ascribed thereto in the aforesaid announcement.

The Company has been informed by AGH that the listing and quotation notice for the listing and quotation of the Placement Shares on the Catalist has been received from the SGX-ST.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
10 May 2018