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## **OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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### **PLACEMENT OF 156,800,000 NEW ORDINARY SHARES**

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The Board of Directors (the "**Board**") of Oxley Holdings Limited (the "**Company**") refers to the announcements dated 16 March 2018 and 23 March 2018 in respect of the proposed placement (the "**Placement**") by the Company of 156,800,000 new ordinary shares in the capital of the Company (the "**Placement Shares**") at the issue price of S\$0.51 for each Placement Share.

The Board is pleased to announce that the Placement Shares have been allotted and issued on 26 March 2018.

The Placement Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9.00 a.m. on 27 March 2018. Approval in-principle granted by the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

By Order of the Board

Ching Chiat Kwong

Executive Chairman and CEO

26 March 2018